

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DISTRICT**

CHAPTER 11
IN RE: EL DORADO GAS & OIL, INC. NO. 23-51715-JAW

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,
AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively with attachments, the “**Schedules**”) and Statements of Financial Affairs (collectively with attachments, the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”), filed by the above-captioned debtor and debtor-in-possession (the “**Debtor**”), were prepared pursuant to Section 521 of Title 11 of the United States Bankruptcy Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) by the Debtor’s management, with the assistance of the Debtor’s advisors, and are unaudited.

These Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) are incorporated by reference in and comprise an integral part of the Debtor’s Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtor’s management has made reasonable efforts to ensure that Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtor may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements

contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete.

The Schedules and Statements have been signed by Thomas L. Swarek, President of the Debtor. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Swarek necessarily relied upon the efforts, statements, and representations of the Debtor's other personnel and advisors. Mr. Swarek has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, the value of assets, classification of such amounts, and respective addresses; but such is accurate to the best of his knowledge and belief.

The Global Notes supplement and are in addition to any specific notes contained in each of Debtor's respective Schedules and Statements.

Disclosure of information in the Schedules, and Statement, or one or more exhibits or attachments to the Schedules or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statement, exhibits, or attachments.

1. **Description of Case.** On December 22, 2023 (the "**Petition Date**") the Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Mississippi (the "**Bankruptcy Court**"). The Debtor continues to operate its businesses and manage its properties as Debtor-in-Possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. No statutory committee has been appointed and no Chapter 11 Trustee has been appointed.
2. **General Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements
3. **[Ref. Sched. A/B, Item 50 #1]** Property listed as collateral for the First Service Bank (FSB) \$50,000,000 loan is scheduled in this item. See **Exhibit "A"** for a list of such equipment. The scheduled value is estimated

4. **[Ref. Sched. A/B, Item 50 #2]** Property purchased after September 17, 2020 (date of FSB \$50 Million loan. An itemized list is not presently available. The scheduled value is estimated.
5. **[Ref. Sched. A/B, Item 50 #6]** Property of El Dorado located on the premises of The Big Escambia Creek Refinery (BEC Refinery) at Atmore, Alabama appears in this item. An itemized list is attached as **Exhibit "B."**
6. **[Ref. Sched. A/B, Item 55.21]** Oil and gas leases appear in Schedule A/B in bulk. It is Debtor's position that an oil and gas lease, under Texas law, is a fee simple determinable interest and is properly classified as an interest in real property. A list of leases is attached as **Exhibit "C"**.
7. **[Ref. Sched. D]** Information concerning royalty interest owners is in the custody of PetroLedger Financial Services, a contract disbursing agent. The Debtor has made demand for access to this data but as of this filing has not received it. The Schedules will be amended to include this information.
8. **[Ref. SOFA Item 20 #4]** Equipment owned by the Debtor and stored at the BEC Refinery is listed on **Exhibit "D"**.
9. **[Ref. SOFA Item 20 #5]** Property listed as collateral for the First Service Bank (FSB) \$50,000,000 loan is listed in this item. See **Exhibit "A"**

THIS the 22ndday of January 2024.

EL DORADO GAS & OIL, INC.

/s/Patrick A. Sheehan

PATRICK A. SHEEHAN

Attorney for Debtor

Patrick A. Sheehan, MS Bar #6747
Sheehan & Ramsey, PLLC
429 Porter Avenue
Ocean Springs, MS 39564
Phone: (228) 875-0572
pat@sheehanramsey.com

Fill in this information to identify the case:Debtor name El Dorado Gas & Oil, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPICase number (if known) 23-51715☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 22, 2024X /s/ Thomas Swarek

Signature of individual signing on behalf of debtor

Thomas Swarek

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name El Dorado Gas & Oil, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPICase number (if known) 23-51715☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 233,642,387.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 91,249,049.20**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 324,891,436.20**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 81,455,448.02**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 4,129,842.75**4. Total liabilities**
Lines 2 + 3a + 3b\$ 85,585,290.77

Fill in this information to identify the case:Debtor name El Dorado Gas & Oil, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPICase number (if known) 23-51715☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>First Service Bank</u>	<u>Dormant Account</u>	<u>0912</u>	<u>\$1,064.21</u>
3.2. <u>First Service Bank</u>	<u>Escrow Account</u>	<u>1515</u>	<u>\$0.00</u>
3.3. <u>First Service Bank</u>	<u>Operating Account</u>	<u>1553</u>	<u>\$1,417.51</u>
3.4. <u>First Service Bank</u>	<u>AWP Revenue Account</u>	<u>1560</u>	<u>\$122,971.93</u>
3.5. <u>First Service Bank</u>	<u>Blackbeard Revenue Account</u>	<u>1561</u>	<u>\$225,632.28</u>
3.6. <u>First Service Bank</u>	<u>AWP Royalty Distribution Account</u>	<u>1751</u>	<u>\$191,641.21</u>
3.7. <u>First Service Bank</u>	<u>Blackbeard Royalty Distribution Account</u>	<u>1752</u>	<u>\$97.14</u>

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715

3.8.	<u>First Service Bank</u>	<u>PUTS Account</u>	<u>1825</u>	<u>\$200,468.11</u>
3.9.	<u>First Service Bank</u>	<u>Blackbeard Royalty Distribution Account</u>	<u>2125</u>	<u>\$45,363.64</u>
3.10	<u>First Service Bank</u>	<u>Checking Account</u>	<u>4337</u>	<u>\$63.56</u>
3.11	<u>The First</u>	<u>Fee Account</u>	<u>1871</u>	<u>\$571.33</u>
3.12	<u>The First</u>	<u>Oil & Gas Account</u>	<u>1889</u>	<u>\$73,880.21</u>
3.13	<u>The First</u>	<u>Repair Account</u>	<u>2242</u>	<u>\$161.54</u>
3.14	<u>The First</u>	<u>Checking Account</u>	<u>2614</u>	<u>\$436.56</u>
3.15	<u>The First</u>	<u>Office Supply Account</u>	<u>2812</u>	<u>\$9.03</u>
3.16	<u>The First</u>	<u>Checking Account</u>	<u>3422</u>	<u>\$22.32</u>
3.17	<u>The First</u>	<u>Checking Account</u>	<u>3513</u>	<u>\$64,609.63</u>
3.18	<u>The First</u>	<u>Checking Account</u>	<u>1830</u>	<u>\$4,377.60</u>
3.19	<u>The First</u>	<u>Checking Account</u>	<u>4008</u>	<u>\$80.00</u>
3.20	<u>Guaranty Bank</u>	<u>Checking Account</u>	<u>3205</u>	<u>\$14.35</u>
3.21	<u>Simmons Bank</u>	<u>Lyles Carpet Mart Account</u>	<u>9501</u>	<u>\$231.54</u>

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 6 computers, 6 printers, phone system, various small office supplies & equipment	\$0.00	Estimate	\$5,000.00

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$5,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2023 Toyota Tacoma Vin #5795	\$0.00	Internet Research	\$28,500.00

Debtor	<u>El Dorado Gas & Oil, Inc.</u>	Case number (If known) <u>23-51715</u>		
	Name			
47.2.	<u>2023 Toyota Tacoma Vin #0765</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$28,100.00</u>
47.3.	<u>2023 Toyota Tacoma Vin #5798</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$28,100.00</u>
47.4.	<u>2023 Toyota Tacoma Vin #4702</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$28,100.00</u>
47.5.	<u>2023 Toyota Tacoma Vin #5933</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$28,100.00</u>
47.6.	<u>2022 Toyota Tacoma Vin #6022</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$31,100.00</u>
47.7.	<u>2022 Toyota Tacoma Vin #2206</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$38,100.00</u>
47.8.	<u>2023 Toyota Tacoma Vin #6603</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$35,500.00</u>
47.9.	<u>2022 Toyota Tacoma Vin #6691</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$30,600.00</u>
47.10	<u>2023 Toyota Tacoma Vin #5832</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$25,500.00</u>
47.11	<u>2022 Toyota Tundra Vin #4561</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$46,700.00</u>
47.12	<u>2022 Toyota Tundra Vin #7335</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$64,600.00</u>
47.13	<u>2022 Toyota Tundra Vin #8956</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$75,600.00</u>
47.14	<u>2022 Toyota Tundra Vin #0169</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$76,500.00</u>
47.15	<u>2022 Toyota Tundra Vin #2283</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$46,900.00</u>
47.16	<u>2022 Toyota Tundra Vin #7637</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$42,900.00</u>
47.17	<u>2022 Toyota Tundra Vin #1965</u>	<u>\$0.00</u>	<u>Internet Research</u>	<u>\$36,400.00</u>

Debtor	<u>El Dorado Gas & Oil, Inc.</u>	Case number (if known) <u>23-51715</u>		
	Name			
47.18	2022 Toyota Tundra Vin #2982	\$0.00	Internet Research	\$37,300.00
47.19	2022 Toyota Corolla Vin #2652	\$0.00	Internet Research	\$20,900.00
47.20	2022 Toyota Corolla Vin #2730	\$0.00	Internet Research	\$20,900.00
47.21	2022 Toyota Corolla Vin #5283	\$0.00	Internet Research	\$21,200.00
47.22	2022 Toyota Corolla Vin #5730	\$0.00	Internet Research	\$20,900.00
47.23	2023 Toyota Camry Vin #5233	\$0.00	Internet Research	\$29,100.00
47.24	2022 Toyota Camry Vin #1811	\$0.00	Internet Research	\$24,700.00
47.25	2023 Toyota Camry Vin #2694	\$0.00	Internet Research	\$29,900.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Oil field equipment & trucks at various locations in South TX - See Attached Exhibit "A" (initial collateral to First Service Bank)	\$0.00	Estimate	\$35,000,000.00
	Refinery, oil field, & industrial supplies & equipment, office furniture, machine tools & equipment, pipe, bulk metal, fork lifts, welding machines, 3D printers, robotic welders, crypto currency computers, large stainless steel tanks, generators, induction motors, electric motors, misc. tools & equipment (located at various locations in South TX & 1085 Highway 80, Jackson, MS) (purchased after September 17, 2020 - date of First Service Bank \$50,000,000.00 loan)	\$0.00	Estimate	\$30,000,000.00
	Welding machines, welding tools & supplies, fork lifts, misc office furniture (located at 2234 East Pass Rd., Gulfport, MS)	\$0.00	Estimate	\$500,000.00

Debtor El Dorado Gas & Oil, Inc.
NameCase number (If known) 23-51715Gear hobbing equipment & gear inventory
(located at 17917 Roseland Rd., Cleveland,
OH)

\$0.00

Estimate

\$50,000.00

Fabrication machinery, bulk metal
(located at 3362 South Main St., Elkhart, IN)

\$0.00

Estimate

\$1,000,000.00

Property listed on attached Exhibit "B"
(located at 3888 Sardis Church Rd., Atmore,
AL)

\$0.00

Estimate

\$2,240,700.00

Filing cabinets, used computers, & other light
equipment
(located at 2301 31st St, Gulfport, MS)

\$0.00

Estimate

\$10,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$69,696,900.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No
☐ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of
property
Include street address or other
description such as Assessor
Parcel Number (APN), and type
of property (for example,
acreage, factory, warehouse,
apartment or office building, if
available.Nature and
extent of
debtor's interest
in propertyNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest55.1. 1259, 1261, 1263, &
1265 Pass Rd.,
Gulfport, MS 39501
Parcel No.
0811A-05-053.000
Parcel No.
0811A-05-051.000
Parcel No.
0811A-05-050.001
Parcel No.
0811A-05-052.000

\$0.00

Estimate

\$1,350,000.00

Debtor	El Dorado Gas & Oil, Inc.	Case number (If known)	23-51715
	Name		
55.2.	1310 36th Ave., Gulfport, MS 39501 Parcel No. 07111-01-031.000	\$0.00	Estimate \$162,000.00
55.3.	319 Hiern Ave., Gulfport, MS 39501 Parcel No. 0313G-01-006.000	\$0.00	Estimate \$169,200.00
55.4.	278 Big John Rd., Gulfport, MS 39501 Parcel No. 12061-01-030.000	\$0.00	Estimate \$14,571.00
55.5.	12406 Brookwood Lane, Gulfport, MS 39503 Parcel No. 0808B-01-011.006	\$0.00	Estimate \$162,500.00
55.6.	13544 Huntington Cir, Gulfport, MS 39501 Parcel No. 08071-01-001.061	\$0.00	Estimate \$232,000.00
55.7.	1094 Highway 281 Bypass N, Alice, TX 78332 Parcel No. 10036-098-007-00	\$0.00	Estimate \$50,000.00
55.8.	3352 South Main St., Elkhart, IN 46517 Parcel Nos. 20-05-22-127-049.000- 011, 20-06-22-127-035.000- 011, 20-06-22-127-036.000- 011, 20-06-22-127-051.000- 011	\$0.00	Appraisal \$1,500,000.00
55.9.	29630 Double Eagle Circle, Boerne, TX 78015	\$0.00	Estimate \$1,232,000.00
55.10	17917 Roseland Rd., Cleveland, OH	\$0.00	Estimate \$50,000.00

Debtor	<u>El Dorado Gas & Oil, Inc.</u>	Case number (If known) <u>23-51715</u>		
	Name			
55.11	Property located on Highway 49, Lots 8 & 9, Block 408, North Gulfport, MS Parcel No. 0810F-05-021.000	\$0.00	Estimate	\$14,571.00
55.12	Property located on Highway 49, Lots 10 & 11, Less R/W for Highway, Block 408, North Gulfport, MS Parcel No. 0810F-05-019.000	\$0.00	Estimate	\$14,571.00
55.13	Property located on Arkansas Avenue, Lots 16 & 18, Block 408, North Gulfport, MS Parcel No. 0810F-05-017.000	\$0.00	Estimate	\$14,571.00
55.14	Property located on Arkansas Avenue, All that Part of Lot 19, Block 408, North Gulfport, MS Parcel No. 0810F-05-016.000	\$0.00	Estimate	\$14,571.00
55.15	Property located on Arkansas Avenue, that Part of Lot 20, Block 408, North Gulfport, MS, Subd Lying East of Old Highway 49, Gulfport, MS Parcel No. 0810F-05-025.000	\$0.00	Estimate	\$14,571.00
55.16	Property located on Arkansas Avenue, That Part of Lot 24, Block 408, North Gulfport, Lying East of Old Highway 49, Gulfport, MS Parcel No. 0810F-05-023.001	\$0.00	Estimate	\$14,574.00
55.17	3.21 acre tract of land in Live Oak County, TX	\$0.00	Estimate	\$133,819.00

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715

55.18	1301 31st St., Gulfport, MS 39501	\$0.00	Estimate	\$162,000.00
55.19	1085 Highway 80, Jackson, MS (Land - \$4.00 sq ft, building - \$30.00 sq ft)	\$0.00	Estimate	\$15,969,600.00
55.20	2022 Cabeza Rd., Nordheim, TX (Gas gathering & processing plant)	\$0.00	Estimate	\$65,000.00
55.21	Oil & Gas Leases - See Attached Exhibit "C"	\$0.00	Estimate	\$210,500,000.00
55.22	3806 & 3810 E Rio Grande St., Victoria, TX (former Schlumberger property)	\$0.00	Estimate	\$1,130,000.00
55.23	2209 SW Ben Jordan St., Victoria, TX 77901	\$0.00	Title Insurance	\$40,000.00
55.24	2620 Highway 72, Three Rivers, TX 78071 Parcel No. 21730	\$0.00	Estimate	\$179,805.00
55.25	2624 Highway 72, Three Rivers, TX 78071 Parcel No. 22129	\$0.00	Estimate	\$452,463.00

56. Total of Part 9.

\$233,642,387.00Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No
☒ Yes**Part 10:** Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>Eldoradogasandoil.com</u>	<u>\$0.00</u>		<u>\$0.00</u>
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<u>\$0.00</u>
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
Claim against GTG Operating, LLC & Garza	<u>Unknown</u>
Nature of claim <u>Contract Dispute</u>	
Amount requested <u>Unknown</u>	

Debtor El Dorado Gas & Oil, Inc.
NameCase number (If known) 23-51715

<u>Texla Energy Management, Inc.</u>		<u>Unknown</u>
Nature of claim	<u>Contract Dispute</u>	
Amount requested	<u>Unknown</u>	

<u>Potential lender liability claim against First Service Bank</u>		<u>Unknown</u>
Nature of claim	<u>Lender Liability</u>	
Amount requested	<u>Unknown</u>	

<u>Potential claim against Apex Funding Source</u>		<u>\$105,947.00</u>
Nature of claim	<u>Preference Recovery</u>	
Amount requested	<u>\$105,947.00</u>	

<u>Potential claim against Arcadia Funding Partners</u>		<u>\$243,166.50</u>
Nature of claim	<u>Preference Recovery</u>	
Amount requested	<u>\$243,166.50</u>	

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

<u>\$349,113.50</u>

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor El Dorado Gas & Oil, Inc.
NameCase number (If known) 23-51715**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

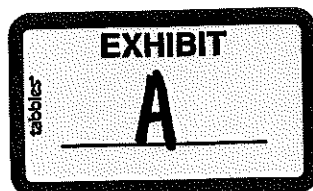
Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$933,113.70	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$19,161,226.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$1,103,696.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$5,000.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$69,696,900.00	
88. Real property. Copy line 56, Part 9.....>		\$233,642,387.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$349,113.50	
91. Total. Add lines 80 through 90 for each column	\$91,249,049.20	+ 91b. \$233,642,387.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$324,891,436.20

S/N, VIN, or MODEL #

1M2S125C7CA001211
 1S9DT46357H787001
 1L01B422581165635
 2XKWD29X8FM320600
 201810312801
 4H377
 1FV4TWEB8XHA85193
 30170
 3810X3808
 1M2B197C5JW002797
 2FZHAZCV95AN96767
 1M2AA13Y3YW133073
 1M1AA14Y72W147617
 1XPALEX9LD302436
 1FT7X2B60FEB71298
 1FTX2B69FEB71297
 1FTFW1EF8DKF41397
 2FWYKDYB6XAB62498
 1XPAM50X6MN299729
 Cat D398
 1A9L947407A245165
 41FKF4330W100057
 1A9L745297A245057
 1A9L745277A245056
 LAN ARK 2500
 Bowen S2.5
 Franks 1058
 s/n 06037
 s/n TD20
 1HTSDAAN9XH686194
 2PLCO483XXBF93350
 ID19247936Co
 1098G53L031208341
 s/n 81066-6
 5DDKM422171003038
 5DDKM36206100200
 5DDKM362651001769

DESCRIPTION

Mack truck
 Cooled Tubing Unit
 Cryogenic Vessel
 Kenworth W900 Winch Truck
 Frac pump GEORGE Engine
 Bowen power swivel
 Freight liner wireline truck
 Cryogenic Vessel
 Cooper Well Service Rig
 Swab Unit
 Sterling Winch Truck
 Mack kill Pump Truck
 Mack Vacuum Truck
 Peterbilt Cement Blender Truck
 Ford F-250
 Ford F-250
 Ford F-150
 Sterling Vacuum Truck
 Peterbilt Bobtail Vacuum Truck
 Triplex Pump
 Coiled Tubing Unit
 Coiled Tubing Unit Trailer
 Triplex Cryogenic Pump
 Triplex Cryogenic Pump
 Trailer Mtd Drilling Rig
 Drill Mobile w Triplex Pump
 Franks Well Service Rig
 Top Drive 250 ton
 Bowen Top Drive 200 ton
 Gearhart wireline unit
 Coiled Tubing Unit & Package
 Mud Shaker Tank
 Hydraulic Catwalk
 Franks Well Service Rig
 Kayla Siebert Hydration Unit
 Kayla Siebert Blender
 Kayla Siebert Blender



1M2AX04Y1BM010303
 3GCPKTE34BG188730
 1FT7W2BT3DEB73522
 1M1AA18Y9YW128201
 1M2AA14Y4YW131086
 1M2AG11C16M044293
 Model 5120

Model 5120

s/n 21116

3HSDJSJR5DN299268

3HSDJSJR3CN623557

FT226724408101211

4U181D1X3W1X36310

1NKCLUTX52S889047

Custombuilt s/n n/a

1XKWDBOX57J205507

11FTFX1ET3DFC36501

s/n G0510471

1P9FC362431260577

s/n TC75135

1HTMMAAL2DH194240

2PLC041375BM12113

1HTGGAHT9WH548882

1FTFW1ET2CFC22803

1FTFX1EF1DKF37477

1GCVKPEC2EZ149363

1M2P278CX2M002359

1M1AK06Y66N008191

s/n 13244

1M1AA13Y81W143852

1HTGMAAR6WH545140

s/n 65H7571

Grove TMS 300

Franks 1287/160

Franks 1287/160

Franks 1287/160

Gardner Denver

1M2AJ07Y6N002187

5DDKE455181003870

Mack GU713

Chevrolet Silverado

Ford F-250 King Ranch

Mack CH613

Mack CH613

Mack CV713

Spencer Harris 7000 Drilling Rig pymt 1

Spencer Harris 7000 Drilling Rig pymt 2

Casing 4.5"

International Prostar

International Prostar

Stewart & Stevenson Frac pump

Dynaweld 55 ton Lowboy

Kenworth C500 Rig up Truck

T/A 60 BPM Frac Blender

W 900 Kenworth Truck

Ford F150 4x4

Portable Fracturing Unit

Pioneer Portable Fracturing Unit

Portable Fracturing Unit

International 4300SBA Durastar Van

Peerless CH413A Tridem Frac Trailer

International 2574 Hot Oil Truck

Ford F 150 4x4

Ford F 150 4x4

Chevrolet 1500 4x4

Mack RD888SX Rig Up Truck

Mack CXN613 Truck Tractor

Taylor T300L 3klb Forklift

Mack CH613 Vacuum Truck

International Prostar Hydro Vacuum Truck

LinkBelt HTC1100 100-ton Hyd Crane

35-ton Hydraulics Crane

Back In Well Service Rig

Back In Well Service Rig

Back In Well Service Rig

PAH Triplex Pump

Mack CH613 Tractor Truck

Kaylyn Siebert Lowboy

CHW 613
1M2P198C8MM008677
Wilson Mogul 42B
74035-
National JWS 400
736119

1S9AC15B5EH474143
1XKDP4TX9CR336537
HS2814ST
1NKDLBOX07R169294
2FWJAZCK27AY65215
Pemco D/D 586
Franks 658

s/n CB810282
s/n n/a
s/n 4RG01007
s/n 904035
s/n 70679
s/n R417841

1B9WS56238T287068
1B9WS55207T287213
1B9WS6029AT297239
s/n 9483
NMC235SLDF5050917
1H471L47301102299
1XP8LA9XOBP143393
059903/2004
B209C2040S
109B15803680
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1XP5DBOX8J126794
s/n n/a
s/n n/a
4EPPQ4232YBBA3145
s/n VSLU3230436
1FD8X3GT9FEB46534

Mack Truck Tractor
Mack RD690S Gln Pole Truck
Well Service Rig
Franks Well Service Rig
Triplex Pump
Gardner Denver Triplex Pump
Gardner Denver Triplex Pump
Gardner Denver Triplex Pump
Stephens PA Trailer
Kenworth T800 Truck Tractor
Bowen S2.5 Power Swivel Hyd Motor
Kenworth T800B T/A Hot Oil Truck
Sterling LT9500 Winch Truck Tractor
Back In Well Service Rig
Back In Well Service Rig

Loadcraft Swab Rig
Circle Z Pressure Pumps (Cham sent Wire)
Genset Cat 3406-B Diesel Engine
Genset Cat 3406-A Diesel Engine
Triplex Frac Pump
George Frac Pump
RTS Energy Services (Bart Lorenz)
Appco FS40 Sand King Trailer
Appco FS30 Sand King Trailer
Appco FS40 Sand King Trailer
Aztex Single Step Lowboy
NUTTAL 3 Axle Lowboy
HERCULES Narrow Neck Lowboy
PETERBILT Bobtail Vacuum
OKUMA Vertical CNC
Hypac C766B Tandem Vibratory Roller
Hypac C330D Tandem Vibratory Roller
Freightliner Wireline Truck
Peterbilt 379 Tow Truck
Swab Trailer
Swab Trailer
Vantage Pneumatic Bulk Trailer
20 ft Container
Ford F 350 Service Truck

1FDAF56R49EA25842	Ford F 550 Flatbed Truck
1FT8W3BT7EEA86881	Ford F 350 Flatbed Truck
1FT8W3AT2BEC85740	Ford F 350 Flatbed Truck
1FT8W3A62DEB58788	Ford F 350 Crew Cab Pickup
1FT7X2A67BEC78070	Ford F 250 Pickup
1FT7X2A6XCEC96645	Ford F 250 Pickup
1FTFW1C89AFA90517	Ford F 150 Pickup
1FTFW1CMOCKD71516	Ford F 150 Pickup
1FTFW1CFXDKF43638	Ford F 150 Pickup
1FTFW1CF1EKD69959	Ford F 150 Pickup
1FTFW1CF2CKD38300	Ford F 150 Pickup
1FBSS3BL2DDA22631	Ford F 350 Van
1FBSS3BL5EDA47735	Ford F 350 Van
16VGX302SE2607671	Gooseneck Trailer
1B9WS6024ET287039	Appco FS40 Sand Traller
1B9WS6022ET287038	Appco FS40 Sand Traller
1B9WS6020ET287037	Appco FS40 Sand Traller
1B9WS6025ET287034	Appco FS40 Sand Traller
1B9WS6027ET287035	Appco FS40 Sand Traller
1B9WS6023ET287033	Appco FS40 Sand Traller
1B9WS6026CT287458	Appco FS40 Sand Traller
1B9WS6024CT287457	Appco FS40 Sand Traller
1B9WS6022CT287456	Appco FS40 Sand Traller
1B9WS602XCT287432	Appco FS40 Sand Traller
1B9WS6028CT287431	Appco FS40 Sand Traller
1B9WS6026CT287430	Appco FS40 Sand Traller
1B9WS6025BT287157	Appco FS40 Sand Traller
1B9WS6023BT287156	Appco FS40 Sand Traller
1B9WS6021BT287155	Appco FS40 Sand Traller
1B9WS6029BT287131	Appco FS40 Sand Traller
5R8GN3636AMO15754	Gooseneck Trailer
s/n 71D192	Caterpillar Motor Grader
201902270972	Foster Hyd Rod Tong w b/u and lift hanger
201902270968	Oil Country Hyd Rod Tong w lift hanger
LZ F 1000	Triplex Mud Pump
HHF F 1000	Triplex Mud Pump
917485	Gardner Denver Triplex Mud Pump
4120285	40' Shipping Contalner
s/n n/a	40' Shipping Container

TRLU5781650	40' Shipping Container
s/n n/a	10'Wx40'L Tool Pushers House
s/n n/a	10'Wx40'L Tool Pushers House
s/n n/a	10'Wx40'L Tool Pushers House
s/n 200810	Sentry Low Profile Pumping Unit
Model 22821386	Pump Jack Pumping Unit
5RVSL1623DM016955	Smith Indust. Horizontal Separator w Trailer
5RVSL1621DM016954	Smith Indust. Horizontal Separator w Trailer
5RVSL1620DM016962	Smith Indust. Horizontal Separator w Trailer
5RVUT1625EM017633	Smith Indust. Horizontal Separator w Trailer
s/n n/a	National Oilwell Skid Power Swivel
s/n n/a	T/A Lowboy
s/n 61744	JLG 40H Manlift
s/n HJCU4053974	40' Shipping Container
s/n n/a	40' Shipping Container Office Furniture
s/n n/a	Open Top Tank 200bbl Skid Mounted
s/n n/a	Open Top Tank 200bbl Skid Mounted
s/n n/a	Open Top Tank 200bbl
1F9FS1220Y1025367	Fleming Vacuum Trailer
B1005504	23945- Flatbed
Gardner Denver Tee	Triplex Pump w Bottled Cap
1A9DA02R7CA014281	Axle Bumper Pull Camper
5VNBU1627FT146067	Lone Star Smokers Wood Burn BBQ
s/n n/a	Keeter Smokers Custom Built BBQ
16vVPX1420D2E80540	Big Tex Bumper Pull Cooker
1503JM0005	Frymaster Deep Fryer
1503JM0003	Frymaster Deep Fryer
1A9DA02R1BA014162	Axle Bumper Pull Camper
1A9DA02R4CA014240	Axle Bumper Pull Camper
1XPAHA8X6ND314447	Peterbilt 357 Wireline Truck
5BEBU10195C138025	Trailmaster 6x10 Bumper Pull Camper
5BEBU10145C138028	Trailmaster 6x10 Bumper Pull Camper
1342929	Shopbuilt Bumper Pull BBQ
1FTVX1EF4CKE24648	Ford F 150 XLT 4x4
5KKHALDE35PU11624	SSI Rig Assist Snubbing Unit
1XPFD89X93DS93718	Peterbilt 378 Sleeper Truck
FTW58048SLA	Fontaine Sliding Axle Flatbed Trailer
1JJF482WX25791554	Wabash Spread Axle Flatbed Truck
1JJF482W92S792937	Wabash Spread Axle Flatbed Truck

1JJF482W525792904	Wabash Spread Axle Flatbed Truck
1GRDM9627XM042919	Great Dane Flatbed Trailer
5YCBE121XCH004984	Kobe 2 Hyd Pressure Test Unit
vin n/a	5th Wheel Kingpin Rolling Tailboard
18320135911A	5' Pipe Trailer
B3607	Bowen 4 3/8" OD GR Overshot
s/n n/a	Gas Powered Welder Mounted Trailer
4LF3M4625R3503641	Fontaine Coil Tubing Reel Trailer
s/n n/a	40'x46' Catwalk
s/n n/a	40'x54' Catwalk
1GBT7H4C41J503848	Falcon SW428 Swab Rig
2HSCHAMRXYC054955	Frac Sand Blender
s/n n/a	Cabot 1000 S/D Trailer Mtd Drilling Rig & Trailer
420 BBL Crimped Steel	Mud Shaker Tank
5'x40'	Base Beam Storage Box
Koomey Type 80 T10080	5 Station Closing Unit
12'Wx 45'L	Tool Pusher House
12'wx50'L	Rig House 4 Bedrooms
2HSCNAPR65C031639	International 9400i Truck Tractor w Sleeper
1FUJYDMDBXVL844524	Freightliner Truck Tractor
1GRAA9628KW006732	Great Dane Scissorneck Trailer
W855611	Mast Trailer 55' telescoping mast
US5379-WLV	5000 psi Wireline BOP
SR300461	Mast Trailer telescoping mast
US-01019-WV	5000 psi Wireline BOP
T30F120-4L-2329	American 120 Pump Jack
E77505L/431228	Lufkin M320-305 120 Pump Jack
T25F120-4AL-3529	AMW 320-213 120 Pump Jack
s/n n/a	Lufkin C 320D-256-100 Pump Jack
s/n S113	Bethlehem Pump Jack
T30F120-30SL-1342	American 120 Pump Jack
s/n 916U	American 120 Pump Jack
D49379M/373238	Lufkin Pump Jack
D101407R/4611411	Lufkin Pump Jack
T30F-100-4A-6458	American Pump Jack
2NKHNLN9X39M237796	Kenworth T370 Wireline Truck
1M2AK02C95N002017	Mack CXN612 Winch Truck
1FDUF4GT1CE00136	Ford F 450 Superduty Reg Cab
1FUJBBCK47X04453	Freightliner CST120 Day Cab Truck Tractor

1M1AJ06Y87N007385	Mack CHN613 Truck Tractor w Pump
2NKHHN7X09M247688	Kenworth T370 Data Van
1R9S03212HA494024	Rolligon Frac Sand Unloader/Conveyer
s/n 59770	NOV 2250 Triplex Pump
1B9WS4921CT287424	Appco MS 82-30 Sand Conveyer
1B9WS4928CT287470	Appco MS 82-30 Sand Conveyer
1B9WS4928BT287211	Appco MS 82-30 Sand Conveyer
71065BDD44F	Rigtech Franks 658 Well Service Rig
1GC1CVCG6BF229669	Chevrolet 2500HD Crew Cab
s/n 21128	Shaffer LWS 5M Dbl BOP w RAMS
s/n 6665	Shaffer LWS 5M Dbl BOP w RAMS
s/n 27718A	Shaffer LWS 5M Dbl BOP w RAMS
s/n 5089	Shaffer LWS 5M Dbl BOP w RAMS
s/n 5365	Shaffer LWS 5M Dbl BOP w RAMS
Miller CP-200 DC	Arc Welder/Feeder
K009110	Baker Single Grip Compression Rockers
K009112	Baker Single Grip Compression Rockers
K009115	Baker Single Grip Compression Rockers
K009114	Baker Single Grip Compression Rockers
K009099	Baker Single Grip Compression Rockers
K009113	Baker Single Grip Compression Rockers
K009108	Baker Single Grip Compression Rockers
K009111	Baker Single Grip Compression Rockers
13ZHP2026B1005481	Gooseneck Monorail Trailer
13ZHP2026B1005884	Gooseneck Monorail Trailer
1M1AK06Y87N021817	Mack CXN613 Sleeper Truck Tractor
s/n 917091	Heil Jet Pneumatic Bulk Trailer
1FTNF1CF5CKD70539	Ford F150 XL Long Bed Pickup
1FTNF1CF88KD76625	Ford F150 XL Long Bed Pickup
1FTPF1CT9BKD94792	Ford F150 XL Long Bed Pickup
1FTFX1EF8BFC95275	Ford F 150 Pickup
1FTFW1CV9AFC49370	Ford F 150 XLT Crew Cab
1FTPF1CV2AKA48227	Ford XL F 150 Single Cab
1FTVF12V99KA47368	Ford F150 XL Long Bed Pickup
1FTPF12V08KB17380	Ford F150 XL Long Bed Pickup
s/n n/a	Frac Sand Blender w Operators Console
Franks 658 D/D	Back In Well Service Rig
JALC4B16967000397	Isuzu Box Truck
s/n n/a	Ford F350 4x4
s/n n/a	Swab Unit

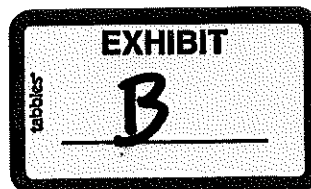
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Ref# 201905220162	5K Lubricator Tubing
Ref#201905220161	5K Lubricator Tubing
Ref#201905220160	5K Lubricator Tubing
Ref#201905220163	5K Lubricator Tubing
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Ref#201905220183	5K Lubricator Tubing
Ref#201905220182	5K Lubricator Tubing
Ref#201905220185	5K Lubricator Tubing
Ref#201905220195	(2) 5000 psi Working Pressure
Ref#201905220166	5K Lubricator Tubing
Ref#201905220198	(2) 5000 psi Working Pressure
Ref#201905220169	5K Lubricator Tubing
Ref#201905220172	5K Lubricator Tubing
Ref#201905220174	5K Lubricator Tubing
Ref#201905220947	40' Shipping Container
1B9WS6026BT287068	Appco Sand King Trailer
1B9WS6021BT287446	Appco Sand King Trailer
1B9WS6021BT287124	Appco Sand King Trailer
1B9WS6025BT287448	Appco Sand King Trailer
1B9WS56207T287029	Appco Sand King Trailer
1B9WS56295T287005	Appco Sand King Trailer
1B9WS582XCT287090	Appco Sand King Trailer
1B9WS5824BT287360	Appco Sand King Trailer
1B9WS55247T287146	Appco Sand King Trailer
1B9WS55247T287194	Appco Sand King Trailer
1B9WS55275T287019	Appco Sand King Trailer
1W9TN3G2XBL216004	Worley Welding Blender Trailer
2931113	EG Boyd Trailer Co Dry Bulk Transport
s/n PF0764	Quintuplex Frac Pump
s/n PF0548	Quintuplex Frac Pump
s/n n/a	12'Wx52"L Crimped Wall Toolpushers House
s/n n/a	12'Wx52"L Crimped Wall Toolpushers House
s/n n/a	12'Wx52"L Crimped Wall Toolpushers House
s/n n/a	Oilwell Rotary Table w Split Bushing
s/n n/a	Oilwell Rotary Table w Split Bushing
s/n 46B4985	Genset CAT 353 350kw Generator
s/n 46B1327	Genset CAT 353 350kw Generator
1FTWF31Y78ED01801	Ford F350 XL Super Duty Crew Cab

1FTSX31S04EB74259	Ford F350 XL Super Duty Crew Cab
1GDK7H1C6XJ514155	GMC C6500 Flatbed Fuel Truck
1GBG6H1P1NJ102016	GMC Kodiak Tool Truck
R80DVF46816	Ford 3000 DRW Haul Truck
80811	Tempe T/A Float
4P5GF2425Y1032684	PJ Gooseneck Trailer
ITKC02424DM023339	Trail King Bumper Pull Hitch Trailer
s/n n/a	ADP Frac Valve Flanged w Transport Skid
s/n n/a	ADP Frac Valve Flanged w Transport Skid
Dbl Port	Oil Saver w/ Hand Pump & Hose
Dbl Port	Oil Saver w/ Hand Pump & Hose
T78851199	Pacific Pole Truck
7693	Willcock T/A Oilfield Float
Type H	Oil Saver & Hand Pump
93R Hyd Closed	Face Tongs w Air Backup and Heads
Cert. 4"IDx85"L Grade E	Rotary Hose 7500lbs (New)
MRP Jones 4"	Rotary Hose 5000lbs
1GBJ6C1G07F420983	Chevrolet C6500 Laydown Unit
1H4C04247BF083901	Fruehauf 4-Axle Lowboy
26181104	Nabors 4 Axle-Lowboy
1PTF71TJ3C6000219	Trim T/A Float
4D6EB12287C014024	Bumper Pull Crew House Trailer
4D6EB12206C010970	Bumper Pull Crew House Trailer
s/n n/a	2 Station Closing Unit w Triplex Pump
s/n n/a	2 Station Closing Unit w Triplex Pump
s/n n/a	Shaffer 5000lb Dbl Hyd Blowout
5DDKM42235100742	Kayln Siebert Hydration Unit
4D6EB20287C016025	Cargo Craft Command Center Bumper Pull
Dbl (New)	Oil Saver w/ Hand Pump & Hose
Dbl (New)	Oil Saver w/ Hand Pump & Hose
Model C	80 ton Tubing/Spider Air Slip
John Deere	John Deere Motor Grader 670B
North Star	Grease Skid Compressor Honda GX390
s/n n/a	Fruitland Vacuum Pump
s/n n/a	Cowboy Vacuum Pump
s/n n/a	Cowboy Vacuum Pump
s/n n/a	Cowboy Vacuum Pump
s/n n/a	Cowboy Vacuum Pump
s/n n/a	Cowboy Vacuum Pump
s/n n/a	Fruitland Vacuum Pump

s/n n/a	Fruitland Vacuum Pump
s/n n/a	Fruitland Vacuum Pump
6EWK6	Speed Air Compressor
TR194301	Homemade Bumper Pull Utility Trailer
Manltowoc	Ice Machine
1FAFP53U47A119665	Ford Taurus 4 door Sedan SE
1FTNF1CF5BKD98663	Ford F 250 XL Reg Cab
1FTRW12W48FB68097	Ford F 150 XLT Crew Cab
1FTSW20558ED51371	Ford F 250 XL Crew Cab
1FTSW20568EC38285	Ford F 250 XL Crew Cab
1GCEC19Z06E14761	Chevy Silverado 1500 ext cab
3GPTP2TEA3BG350037	GMC Sierra
1FT7W2BT9BEB18943	Ford F 250 Super Duty
s/n n/a	Caterpillar Generator Set
s/n 112901	Dragon 500bbl Frac Tank
s/n 60934	Dragon 500bbl Frac Tank
s/n 112902	Dragon 500bbl Frac Tank
s/n 40973	Dragon 500bbl Frac Tank
s/n n/a	Dragon 500bbl Frac Tank
s/n n/a	Dragon 500bbl Frac Tank
s/n 112903	Dragon 500bbl Frac Tank
s/n n/a	Dragon 500bbl Frac Tank
s/n 0ZJB00423	9370 Tractor paid off
s/n A25376	Komatsu PC290LC 10 Hyd Excavator
s/n A25210	Komatsu PC290LC 10 Hyd Excavator
1T0850KXTCE220529	John Deere 850K Crawler Tractor
1T0850KXPBE215380	John Deere 850K Crawler Tractor

Describe the property	Value
John Deere Finishing Mower #CM10844	\$10,000.00
Describe the property	Value
John Deere Mower #1MOZ425JTCM120108	\$10,000.00
Describe the property	Value
Crane #CM10844	\$20,000.00
Describe the property	Value
MAC Truck (White, no title) #1M1AG11Y92M002886	\$7,000.00
Describe the property	Value
Green Eagle Truck (no title) USDOT 148G393	\$5,000.00
Describe the property	Value
International Box Truck (white, no title) #1HTMKAARSSH891391	\$5,000.00
Describe the property	Value
International Box Truck (yellow, no title) #1HTMMAAML4H593438	\$5,000.00
Describe the property	Value
West Star Truck (green/white, no title) #WIT14AC87176	\$5,000.00
Describe the property	Value
John Deere Back Hoe #1T03106KCDEZ54349	\$15,000.00
Describe the property	Value
Fork Lift #G8G10877	\$15,000.00
Describe the property	Value
John Deer Tractor with Accessories #1LV4105HCCH510427	\$20,000.00
Describe the property	Value
Mini Excavator #A94H13643	\$20,000.00

Describe the property	Value
2 Workover Rigs	\$2,000,000.00
Describe the property	Value
14 Light Plants	\$7,000.00
Describe the property	Value
4 Air Compressors	\$1,200.00
Describe the property	Value
9 Pressure Washers	\$900.00
Describe the property	Value
9 Generators	\$1,800.00
Describe the property	Value
4 Welding Machines	\$3,000.00
Describe the property	Value
4 Frac Machines	\$3,000.00
Describe the property	Value
1 6x6 Gator Utility Vehicle	\$2,000.00
Describe the property	Value
2 6x6 Polaris Utility Vehicles	\$2,000.00
Describe the property	Value
1 Aluminum Coner Box	\$800.00
Describe the property	Value
Peterbilt Boom Truck with Accessories (no title) #2NPRLNOX89M777897	\$15,000.00
Describe the property	Value
5 Man Lifts	\$5,000.00



Describe the property	Value
Dump Traller Gooseneck #18VGX3028E2607671	\$2,500.00
Describe the property	Value
Flatbed Traller Gooseneck #16VOX202XC285017	\$1,500.00
Describe the property	Value
Flatbed Traller Gooseneck #16VGX1631C2643438	\$1,500.00
Describe the property	Value
Frrehauf Traller Flatbed Traller (no title) #2V02812TE062206	\$1,500.00
Describe the property	Value
FedEx Freight Traller (no title) #1NWVA28113KM137572	\$1,000.00
Describe the property	Value
Rusted Color Traller with Tank Lowboy (no title) #C641830	\$1,000.00
Describe the property	Value
Becks Custom Gooseneck Traller (no title) #MV6C667870	\$1,500.00
Describe the property	Value
Red Pense Brothers Traller (no title) #463802	\$1,000.00
Describe the property	Value
Grey Enclosed Box Traller (no title) #472AB1621YX008239	\$1,000.00
Describe the property	Value
Rust Colored Gooseneck (no title) No VIN #	\$1,500.00
Describe the property	Value
White 53 ft Traller (no title) No VIN #	\$1,500.00
Describe the property	Value
Breathing Air Traller (Texas Bragg Traller - 10 foot, no title) #17XFZ081XH1076116	\$1,000.00

Describe the property	Value
Green Generator Traller (no title) #4FVCABAA7EV460496	\$1,500.00
Describe the property	Value
Black 53 ft Traller (858) (no title) #869-4FV0H	\$1,500.00
Describe the property	Value
53 ft Traller with Pipe Hauling Slides (no title) #PP9795	\$1,500.00
Describe the property	Value
53 ft Blue Traller with Slides (no title) #KROM9028EMO84009	\$1,500.00
Describe the property	Value
53 ft White Utility Traller (no title) No VIN #	\$1,500.00
Describe the property	Value
53 ft Red Utility Traller (no title) #13N14226401SS6440	\$1,500.00
Describe the property	Value
Black Bulldog Gooseneck Traller (no title) No VIN #	\$1,500.00
Describe the property	Value
53 ft Rusty Colored Flatbed Traller (no title) No VIN #	\$1,000.00
Describe the property	Value
53 ft Black & Yellow Traller (no title) No VIN #	\$1,500.00
Describe the property	Value
53 ft Black Traller with Yellow Slides (no title) #1TT-F4520-X-J1031331	\$1,500.00
Describe the property	Value
Black Big Tex Gooseneck (22GN) (no title) #16VGX302XC2650187	\$1,500.00
Describe the property	Value
Big Tex Gooseneck (256N) (no title) #16VGX3028E2607671	\$1,500.00

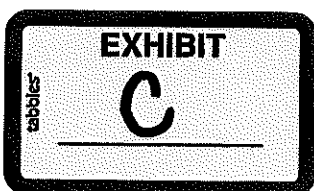
Describe the property	Value
Rede Gooseneck (no title) #17XFG202211010266	\$1,500.00
Describe the property	Value
Green Great Dane Traller (Box) (no title) #1GRAA922755700197	\$1,500.00
Describe the property	Value
53 ft Red Traller (no title) No VIN #	\$1,500.00
Describe the property	Value
53 ft Yellow Traller (no title) No VIN #	\$1,500.00
Describe the property	Value
Yellow & Red 53ft Traller (no title) #14YF62377VA63401	\$1,000.00
Describe the property	Value
Red Rusted Color Traller 53ft (no title) #TC-5644	\$1,000.00
Describe the property	Value
Burgandy Traller with Tank 53ft (no title) #1BY0402YR1003727	\$1,500.00
Describe the property	Value
Yellow Rusted Traller 53 ft (no title) #FHT395801	\$1,000.00
Describe the property	Value
Great Dane Traller with Tank 53 ft (no title) #1GRDM8422BM011129	\$2,000.00
Describe the property	Value
Yellow & Blue Pipe Hauling Traller 53 ft (no title) #13NNY52C081547347	\$2,500.00
Describe the property	Value
Yellow & Blue Pipe Hauling Traller 53 ft (no title) #26-260-FB658	\$2,500.00
Describe the property	Value
Blue Rusted Traller 53 ft (no title) No VIN #	\$1,000.00

Describe the property	Value
Yellow Rusted Traller 53 ft (no title) No VIN #	\$1,000.00
Describe the property	Value
Blue Traller with Mud Tank on Top (blue) 53ft no markings (no title) No VIN #	\$1,000.00
Describe the property	Value
Open Bed Pipe Truck (no title) No VIN #	\$2,000.00
Describe the property	Value
Chevy 3500 4 door Flatbed (white, no title) #1GBACYLGXGF183676	\$2,500.00
Describe the property	Value
Chevy 2500 2 door Flatbed (white, no title) #1GCHC24V15E190355	\$1,500.00
Describe the property	Value
Chevy 2500 4 door Truck (white, no title) #1GCHK23V06F189777	\$1,500.00

8,680 acres of land, more particularly described in that certain Oil, Gas and Mineral Lease from D.J. Sullivan, as Lessor, to Humble Oil & Refining Company, as Lessee, dated November 1, 1934, recorded at Volume 6, Page 256, of the Lease Records of Brooks County, Texas Insofar and limited to that certain 8,680 acres described on Page 2 of that instrument titled "Designation of Area" executed January 8, 1945, and recorded at Volume 22, page 106-108, of the Oil and Gas Records of Brooks County, Texas, from the surface down to and including the subsea depth of 9,100'.

Less and except the following parcels and five acres in a square around the wells and flowline from these wells to the compression station:

Well Name	API Number	Well Name	API Number	Well Name	API Number
DJ Sullivan No. 11	42-017-00292	DJ Sullivan No. 68	42-017-31234	DJ Sullivan No. 708	42-017-31619
DJ Sullivan No. 11	42-017-00289	DJ Sullivan No. 70	42-017-31235	DJ Sullivan No. 76	42-017-31283
DJ Sullivan No. 32	42-017-30124	DJ Sullivan No. 80	42-017-31285	DJ Sullivan No. 79	42-017-31286
DJ Sullivan No. 37	42-017-30167	DJ Sullivan No. 81	42-017-31411	DJ Sullivan No. 86	42-017-31414
DJ Sullivan No. 13	42-017-30610	DJ Sullivan No. 82	42-017-31412	DJ Sullivan No. 91	42-017-31418
DJ Sullivan No. 42	42-017-30842	DJ Sullivan No. 84	42-017-31413	DJ Sullivan No. 101	42-017-31689
DJ Sullivan No. 48	42-017-30854	DJ Sullivan No. 85	42-017-31414	DJ Sullivan No. 103	42-017-31757
DJ Sullivan No. 50	42-017-30866	DJ Sullivan No. 86	42-017-31415	DJ Sullivan No. 104	42-017-31758
DJ Sullivan No. 51	42-017-30905	DJ Sullivan No. 85	42-017-31416	DJ Sullivan No. 105	42-017-31819
DJ Sullivan No. 53	42-017-30984	DJ Sullivan No. 100	42-017-31688	DJ Sullivan No. 109	42-017-31819
DJ Sullivan No. 56	42-017-31032	DJ Sullivan No. 102	42-017-31690		
DJ Sullivan No. 64	42-017-31312	DJ Sullivan No. 107	42-017-31817		



**El Dorado Gas & Oil, Inc.
McMullen County, Texas**

ID Numbers	Lease (Lessor) Name	Lessee Name	County	Status	Lease Date	Book	Page	Entry
TX-1604-001	THEODORE R FEHRENBACH, TRUSTEE	SWIFT ENERGY COMPANY	MC MULLEN	PR	08-01-1995	359	374	
TX-1604-002	TEXAS OSAGE ROYALTY POOL INC	SWIFT ENERGY COMPANY	MC MULLEN	PR	08-24-1995	359	406	
TX-1604-003	KERR-MCGEE CORPORATION	SWIFT ENERGY COMPANY	MC MULLEN	PR	09-25-1995	360	224	51321
TX-1701-001	EVELYN WHEELER SWENSON ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	12-31-1995	363	110	
TX-1715	EVELYN WHEELER SWENSON ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	04-15-1996	365	18	
TX-1716	CLIFTON CHARLES WHEELER ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	04-15-1996	365	1	
TX-1717	CLIFTON CHARLES WHEELER ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	04-15-1996	365	29	
TX-1719	EVELYN WHEELER SWENSON ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	04-15-1996	365	5	
TX-1720	EVELYN WHEELER SWENSON ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	04-15-1996	365	11	
TX-1837	HARRY G ZAVISCH JR ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	07-26-1996	367	307	
TX-1898	CLIFTON CHARLES WHEELER ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	10-25-1996	370	221	
TX-1899	EVELYN WHEELER SWENSON ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	10-01-1996	370	198	

ID Numbers	Lesse (Lessor) Name	Lessee Name	County	Status	Lease Date	Book	Page	Entry
TX-1920-001	ALVIN R AMBLER	SWIFT ENERGY COMPANY	MC MULLEN	PR	10-31-1996	370	284	
TX-1920-002	DEIDRE DANIELLE ALMAGUER	SWIFT ENERGY COMPANY	MC MULLEN	PR	10-31-1996	370	288	
TX-1920-003	SANDRA AMBLER WILDER	SWIFT ENERGY COMPANY	MC MULLEN	PR	10-31-1996	370	280	
TX-1920-004	JAMES E AMBLER	SWIFT ENERGY COMPANY	MC MULLEN	PR	10-31-1996	370	290	
TX-1920-005	LAWRENCE E AMBLER	SWIFT ENERGY COMPANY	MC MULLEN	PR	10-31-1996	370	286	
TX-1920-006	WILLIAM C AMBLER	SWIFT ENERGY COMPANY	MC MULLEN	PR	10-31-1996	370	282	
TX-1930	LEE BRACKEN WHEELER ET AL	SWIFT ENERGY COMPANY	MC MULLEN	PR	11-01-1996	371	95	
TX-3490	SAM L HUFF ET AL	TEXAS OIL & GAS CORP	MC MULLEN	PR	07-15-1976	142	392	
TX-4018	CLIFTON WHEELER ET AL	RUSSELL MAGUIRE ET AL	MC MULLEN	PR	07-01-1957	68	107	
TX-6367	THE MIKAL C WATTS FAMILY PARTNERSHIP	SWIFT ENERGY COMPANY	MC MULLEN	PR	04-26-2006	445	5	61761
TX-6522-001	JOHN N HUFF ET AL	SWIFT ENERGY OPERATING LLC	MC MULLEN	PR	01-01-2009	479	106	65845

Lease No.	Lease (Lessor) Name	Lessee Name	County	Lease Date	Book	Page	Entry	Depth
TX-6485-001	TEXAS OSAGE ROYALTY POOL, INC.	SWIFT ENERGY OPERATING LLC	MC MULLEN	12/17/2008	465	48	64343	Surface to 100 ft. Below Base of the Oltmos
TX-6485-002	ANTHONY FOREST PRODUCTS COMPANY	SWIFT ENERGY OPERATING LLC	MC MULLEN	12/17/2008	465	205	64377	Surface to 100 ft. Below Base of the Oltmos
TX-6486-001	TEXAS OSAGE ROYALTY POOL, INC.	SWIFT ENERGY OPERATING LLC	MC MULLEN	01/27/2009	465	396		Surface to 100 ft. Below Base of the Oltmos
TX-6486-002	ANTHONY FOREST PRODUCT COMPANY	SWIFT ENERGY OPERATING LLC	MC MULLEN	04/15/2009	469	260	64803	Surface to 100 ft. Below Base of the Oltmos
TX-6486-004	SIDDONS RANCH PARTNERS LTD	SWIFT ENERGY OPERATING LLC	MC MULLEN	06/04/2009	469	363	64818	Surface to 100 ft. Below Base of the Oltmos
TX-6486-005	NORMAN WOOD CHARLTON III	SWIFT ENERGY OPERATING LLC	MC MULLEN	03/03/2009	471	90	64990	Surface to 100 ft. Below Base of the Oltmos
TX-6486-007	JOHN B LESTER JR ETAL	SWIFT ENERGY OPERATING LLC	MC MULLEN	08/11/2009	471	426	65075	Surface to 100 ft. Below Base of the Oltmos
TX-5185	BRACKEN PARTNERS LTD ET AL	SWIFT ENERGY COMPANY	MC MULLEN	11/25/1998	390	343		Surface to 100 ft. Below Base of the Oltmos
TX-6487	BRACKEN PARTNERS LTD ETAL	SWIFT ENERGY OPERATING LLC	MC MULLEN	02/01/2009	468	138	64660	Surface to 100 ft. Below Base of the Oltmos
TX-6496	BRACKEN PARTNERS LTD ET AL	SWIFT ENERGY OPERATING LLC	MC MULLEN	07/01/2009	471	17	64973	Surface to 100 ft. Below Base of the Oltmos

TX-1711	JOHN ARTHUR WHITEHURST ET AL.	SWIFT ENERGY COMPANY	MC MULLEN	03/22/1996	364	288	Surface to 100 Ft. Below Base of the Olinos
TX-6346	JOHN ARTHUR WHITEHURST ET AL.	SWIFT ENERGY COMPANY	MC MULLEN	12/19/2005	441	197	Surface to 100 Ft. Below Base of the Olinos
TX-1921-001	JAMES R BAUMAN ET AL.	SWIFT ENERGY COMPANY	MC MULLEN	10/03/1996	372	218	Surface to 100 Ft. Below Base of the Olinos
TX-1921-002	JAMES S WILKINS	SWIFT ENERGY COMPANY	MC MULLEN	10/01/1996	370	178	Surface to 100 Ft. Below Base of the Olinos
TX-1921-003	WILLIAM G BRANCH	SWIFT ENERGY COMPANY	MC MULLEN	10/01/1996	370	182	Surface to 100 Ft. Below Base of the Olinos
TX-1921-004	OLIVE VIRGINIA SHORT	SWIFT ENERGY COMPANY	MC MULLEN	10/01/1996	370	180	Surface to 100 Ft. Below Base of the Olinos
TX-1921-005	BARBARA LYNN BROWN	SWIFT ENERGY COMPANY	MC MULLEN	10/01/1996	370	174	Surface to 100 Ft. Below Base of the Olinos
TX-1921-006	ELAINE TISDALE BROWN	SWIFT ENERGY COMPANY	MC MULLEN	10/01/1996	370	184	Surface to 100 Ft. Below Base of the Olinos
TX-1921-007	GEOFFREY A BROWN	SWIFT ENERGY COMPANY	MC MULLEN	10/01/1996	370	176	Surface to 100 Ft. Below Base of the Olinos
TX-1922	JAMES R BAUMAN ET AL.	SWIFT ENERGY COMPANY	MC MULLEN	10/03/1996	372	226	Surface to 100 Ft. Below Base of the Olinos
TX-1923	JAMES R BAUMAN ET AL.	SWIFT ENERGY COMPANY	MC MULLEN	10/03/1996	371	445	Surface to 100 Ft. Below Base of the Olinos

TX-1924	JAMES R BAUMAN ET AL	SWIFT ENERGY COMPANY	MC MULLEN	10/03/1996	372	328	Surface to 100 Ft. Below Base of the Olmos
TX-1925	JAMES R BAUMAN ET AL	SWIFT ENERGY COMPANY	MC MULLEN	10/03/1996	372	203	Surface to 100 Ft. Below Base of the Olmos
TX-1407-001	SHERLEY BRACKEN WILSON EVANS ET AL	SWIFT ENERGY COMPANY	MC MULLEN	09/30/1994	354	282	Surface to 100 Ft. Below Base of the Olmos
TX-1407-002	JOHNNY PAUL PRICE	SWIFT ENERGY COMPANY	MC MULLEN	09/30/1994	363	22	Surface to 100 Ft. Below Base of the Olmos
TX-1583	L S MCCL AUGHERTY JR ET UX	TEXAS OIL & GAS CORPORATION	MC MULLEN	09/14/1976	144	72	Surface to 100 Ft. Below Base of the Olmos
TX-1584	L S MCCL AUGHERTY SR ET UX	TEXAS OIL & GAS CORPORATION	MC MULLEN	09/14/1976	144	220	Surface to 100 Ft. Below Base of the Olmos
TX-3481-001	SHERLEY BRACKEN WILSON EVANS ET AL	WALTER OIL & GAS CORPORATION	MC MULLEN	11/04/1982	208	278	Surface to 100 Ft. Below Base of the Olmos
TX-3481-002	MARY LOUISE HARVILLE	WALTER OIL & GAS CORPORATION	MC MULLEN	01/04/1983	216	41	Surface to 100 Ft. Below Base of the Olmos
TX-3481-003	WILSON RYLAND	WALTER OIL & GAS CORPORATION	MC MULLEN	01/04/1983	216	37	Surface to 100 Ft. Below Base of the Olmos
TX-3481-004	LOWIE CUNNINGHAM	WALTER OIL & GAS CORPORATION	MC MULLEN	01/04/1983	216	205	Surface to 100 Ft. Below Base of the Olmos
TX-3481-005	JAMES RYLAND	WALTER OIL & GAS CORPORATION	MC MULLEN	02/03/1983	216	29	Surface to 100 Ft. Below Base of the Olmos
TX-3481-006	FLORENCE BOYD	WALTER OIL & GAS CORPORATION	MC MULLEN	01/04/1983	220	79	Surface to 100 Ft. Below Base of the Olmos

TX-3481-007	VICK L BOYD ET AL	WALTER OIL & GAS CORPORATION	MC MUILLEN	01/04/1983	216	33	Surface to 100 Ft. Below Base of the Olinos
TX-0401	SHIRLEY BRACKEN WILSON EVANS ET AL	SHELL OIL COMPANY	MC MUILLEN	07/10/1975	136	374	Surface to 100 Ft. Below Base of the Olinos
TX-0516	L S MCCLAUHERTY SR	SHELL OIL COMPANY	MC MUILLEN	03/04/1975	133	44	Surface to 100 Ft. Below Base of the Olinos
TX-6479	F B HORTON ET UX	RANDOLPH COLMAN	MC MUILLEN	11/11/1956	64	484	Surface to 100 Ft. below the base of the
TX-6471	LEO O QUINTANILLA ET AL	BROAD OAK ENERGY INC	MC MUILLEN	2/14/2007	450	430	62352
TX-6453-001	RUBEN GONZALES REVOCABLE TRUST	THOMAS W SCHEIER & ASSOCIATES	MC MUILLEN	8/10/2006	449	4	62277
TX-6453-002	MARIANNA R NOONER	THOMAS W SCHEIER & ASSOCIATES	MC MUILLEN	10/1/2006	449	10	62279
TX-6453-003	CARL NOONER TRUST	THOMAS W SCHEIER & ASSOCIATES	MC MUILLEN	10/1/2006	449	7	62278
TX-6453-004	SUSAN NOONER CARTER	THOMAS W SCHEIER & ASSOCIATES	MC MUILLEN	10/1/2006	449	13	62280
TX-6467-001	WILLIAM OTIS HENRY ET AL	SWIFT ENERGY OPERATING LLC	MC MUILLEN	8/2/2006	471	419	65074
TX-6467-002	RALPH EDWARDS HENRY ET UX	SWIFT ENERGY OPERATING LLC	MC MUILLEN	8/3/2009	471	413	65073

Fill in this information to identify the case:Debtor name El Dorado Gas & Oil, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPICase number (if known) 23-51715☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Advance Compression

Creditor's Name

Equipment, LLC
7502 US Highway 59
North Victoria, TX 77905

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Oil & Gas Lease & Well

Describe the lien

Mineral Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ DisputedUnknownUnknown**2.2 Annette Wied Sorrells**

Creditor's Name

c/o Richard Morales
602 E Calton Rd, #202
Laredo, TX 78041

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

UnknownUnknown

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Armstrong-El Sordo Ltd**

Creditor's Name

**c/o Richard Morales
602 E Calton Rd, #202
Laredo, TX 78041**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.Describe debtor's property that is subject to a lien
UnknownUnknownUnknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed**2.4 Bexar County**

Creditor's Name

**c/o Don Stecker
112 E Pecan St, #2200
San Antonio, TX 78205**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Unknown
Claim #4**\$83.15Unknown

Describe the lien

Ad Valorem Taxes

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed**2.5 Border Well Services**

Creditor's Name

**P.O. Box 1925
Laredo, TX 78044-1925**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Oil & Gas Lease & Well\$4,390.00Unknown

Describe the lien

Mineral Lien

Is the creditor an insider or related party?

☒ No

Debtor <u>El Dorado Gas & Oil, Inc.</u> <small>Name</small>	Case number (if known) <u>23-51715</u>
Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____	<input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

2.6	El Gato SWD, Inc. <small>Creditor's Name</small> Von Jones, Esq. 1250 NE Loop 410 #808 San Antonio, TX 78209 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Oil & Gas Lease & Well Describe the lien Mineral Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<u>\$37,721.00</u>	<u>Unknown</u>
	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			

2.7	Excalibur Rentals, Inc <small>Creditor's Name</small> P.O. Box 3941 Victoria, TX 77903 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Oil & Gas Lease & Well Describe the lien Mineral Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<u>\$72,256.88</u>	<u>Unknown</u>
	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			

Debtor El Dorado Gas & Oil, Inc. Case number (if known) 23-51715
 Name

2.8	First Service Bank Creditor's Name Attn Tom Grumbles 136 South Broadview Greenbrier, AR 72058 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All real & personal property including after acquired. Claim #2 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$53,891,253.17</u>	<u>\$292,830,600.00</u>
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2.9	Frank Armstrong Creditor's Name c/o Richard Morales 602 E Calton Rd, #202 Laredo, TX 78041 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Unknown Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>Unknown</u>	<u>Unknown</u>
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2.10	Franklin Howard Wied Creditor's Name c/o Richard Morales 602 E Calton Rd, #202 Laredo, TX 78041 Creditor's mailing address Creditor's email address, if known Date debt was incurred	Describe debtor's property that is subject to a lien Unknown Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<u>Unknown</u>	<u>Unknown</u>
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Debtor <u>El Dorado Gas & Oil, Inc.</u> <small>Name</small> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. _____	Case number (if known) <u>23-51715</u> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.1 1	Global Compressor Serv <small>Creditor's Name</small> 15 Smith Rd. Ste. 4000 Midland, TX 79705 <small>Creditor's mailing address</small> _____ <small>Creditor's email address, if known</small> _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. _____	Describe debtor's property that is subject to a lien Oil & Gas Lease & Well _____ Describe the lien Mineral Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$24,533.55</u>	<u>Unknown</u>
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2.1 2	Howdy Enterprises Ltd <small>Creditor's Name</small> P.O. Box 1656 Leander, TX 78646 <small>Creditor's mailing address</small> _____ <small>Creditor's email address, if known</small> _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. _____	Describe debtor's property that is subject to a lien _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$191,942.96</u>	<u>Unknown</u>
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2.1 3	Katco Vacuum Service <small>Creditor's Name</small> _____ <small>Creditor's mailing address</small> _____ <small>Creditor's email address, if known</small> _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. _____	Describe debtor's property that is subject to a lien _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$26,588.50</u>	<u>Unknown</u>
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Debtor El Dorado Gas & Oil, Inc.	Case number (if known) 23-51715	
<small>Name</small>		
Creditor's Name	Oil & Gas Lease & Well	
P.O. Box 399		
Hebbronville, TX 78361		
<small>Creditor's mailing address</small>	Describe the lien Mineral Lien	
	Is the creditor an insider or related party?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
<small>Creditor's email address, if known</small>	Is anyone else liable on this claim?	
	<input checked="" type="checkbox"/> No	
Date debt was incurred	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:	
<input checked="" type="checkbox"/> No	Check all that apply	
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.1 4</div> Katherine Stroman Nanc <small>Creditor's Name</small> c/o Richard Morales 602 E Calton Rd, #202 Laredo, TX 78041 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien Unknown	Unknown	Unknown
<small>Creditor's Name</small>	Describe the lien		
c/o Richard Morales	Is the creditor an insider or related party?		
602 E Calton Rd, #202	<input checked="" type="checkbox"/> No		
Laredo, TX 78041	<input type="checkbox"/> Yes		
<small>Creditor's mailing address</small>	Is anyone else liable on this claim?		
<small>Creditor's email address, if known</small>	<input type="checkbox"/> No		
Date debt was incurred	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> No	Check all that apply		
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input checked="" type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> Disputed		

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.1 5</div> Mark Stephen Wied <small>Creditor's Name</small> c/o Richard Morales 602 E Calton Rd, #202 Laredo, TX 78041 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien Unknown	Unknown	Unknown
<small>Creditor's Name</small>	Describe the lien		
c/o Richard Morales	Is the creditor an insider or related party?		
602 E Calton Rd, #202	<input checked="" type="checkbox"/> No		
Laredo, TX 78041	<input type="checkbox"/> Yes		
<small>Creditor's mailing address</small>	Is anyone else liable on this claim?		
<small>Creditor's email address, if known</small>	<input type="checkbox"/> No		
Date debt was incurred	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Last 4 digits of account number			

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed2.1
6**MetLife Investment Mgt**

Creditor's Name

**6750 Poplar Ave.
Ste. 109****Memphis, TN 38138**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Farm land owned by World AG, Inc.\$25,000,000.00\$77,000,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
7**Park Energy Servs LLC**

Creditor's Name

**500 N Broadway, S
#300****Oklahoma City, OK 73102**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Oil & Gas Lease & Well\$604,700.00Unknown

Describe the lien

Mineral Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
8**Qwik Pipe**

Creditor's Name

**1825 Upland Dr.
Houston, TX 77043**

Describe debtor's property that is subject to a lien

Oil & Gas Lease & Well\$344,427.14Unknown

Debtor El Dorado Gas & Oil, Inc. Case number (if known) 23-51715

Name

Creditor's mailing address

Describe the lien

Mineral Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
9 **Stroman Ranch Co Ltd**

Creditor's Name

**c/o Richard Morales
602 E Calton Rd, #202
Laredo, TX 78041**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Unknown

Unknown

Unknown

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.2
0 **Thru Tubing Solutions**

Creditor's Name

**P.O. Box 203379
Dallas, TX 75320**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Oil & Gas Lease & Well

\$92,408.08

Unknown

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe the lien

Mineral Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Contingent☐ Unliquidated☐ Disputed2.2
1**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350
Dallas, TX 75254**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
3288Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**2023 Toyota Tacoma
Vin #5795**\$32,093.13\$28,500.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed2.2
2**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350
Dallas, TX 75254**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
3587Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**2023 Toyota Tacoma
Vin #0765**\$31,862.21\$28,100.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed2.2
3**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350
Dallas, TX 75254**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2023 Toyota Tacoma
Vin #5798**\$31,774.21\$28,100.00

Describe the lien

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Contingent☐ Unliquidated☐ Disputed2.2
6**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350
Dallas, TX 75254**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
3285Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**2022 Toyota Tacoma
Vin #6022**\$38,420.39\$31,100.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
7**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350
Dallas, TX 75254**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
6164Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**2022 Toyota Tacoma
Vin #2206**\$47,634.90\$38,100.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2
8**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350
Dallas, TX 75254**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2023 Toyota Tacoma
Vin #6603**\$38,822.86\$35,500.00

Describe the lien

Debtor <u>El Dorado Gas & Oil, Inc.</u>	Case number (if known) <u>23-51715</u>	
<hr/>		
Name Creditor's email address, if known Date debt was incurred Last 4 digits of account number 6969 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

2.2 9	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address	Describe debtor's property that is subject to a lien 2022 Toyota Tacoma Vin #6691	<u>\$36,412.77</u>	<u>\$30,600.00</u>
<hr/>				
Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				

2.3 0	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address	Describe debtor's property that is subject to a lien 2023 Toyota Tacoma Vin #5832	<u>\$38,816.53</u>	<u>\$25,500.00</u>
<hr/>				
Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply				

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Contingent☐ Unliquidated☐ Disputed

2.3 1	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 0009 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2022 Toyota Tundra Vin #4561 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Creditors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$53,493.09</u>	<u>\$46,700.00</u>
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2.3 2	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 1262 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2022 Toyota Tundra Vin #7335 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Creditors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$71,287.69</u>	<u>\$64,600.00</u>
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2.3 3	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address	Describe debtor's property that is subject to a lien 2022 Toyota Tundra Vin #8956 Describe the lien	<u>\$82,138.99</u>	<u>\$75,600.00</u>
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Debtor El Dorado Gas & Oil, Inc. Case number (if known) 23-51715

Name

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

2090

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3
4**Toyota Motor Credit Co**

Creditor's Name

14841 Dallas Parkway**Ste. 350****Dallas, TX 75254**

Creditor's mailing address

Describe debtor's property that is subject to a lien

2022 Toyota Tundra**Vin #0169**\$84,425.05\$76,500.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4118

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.2.3
5**Toyota Motor Credit Co**

Creditor's Name

14841 Dallas Parkway**Ste. 350****Dallas, TX 75254**

Creditor's mailing address

Describe debtor's property that is subject to a lien

2022 Toyota Tundra**Vin #2283**\$53,228.48\$46,900.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

7605

Do multiple creditors have an interest in the same property?

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Contingent☐ Unliquidated☐ Disputed2.3
6**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350
Dallas, TX 75254**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
7791Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**2022 Toyota Tundra
Vin #7637**\$49,943.27\$42,900.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed2.3
7**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350
Dallas, TX 75254**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
8636Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**2022 Toyota Tundra
Vin #1965**\$42,813.97\$36,400.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed2.3
8**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350
Dallas, TX 75254**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**2022 Toyota Tundra
Vin #2982**\$43,078.37\$37,300.00

Describe the lien

Debtor <u>El Dorado Gas & Oil, Inc.</u>	Case number (if known) <u>23-51715</u>	
Name		
Creditor's email address, if known		
Date debt was incurred		
Last 4 digits of account number <u>8650</u>		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

2.3 9	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address	Describe debtor's property that is subject to a lien 2022 Toyota Corolla Vin #2652	<u>\$24,738.13</u>	<u>\$20,900.00</u>
	Creditor's email address, if known Date debt was incurred Last 4 digits of account number 5680 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.4 0	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address	Describe debtor's property that is subject to a lien 2022 Toyota Corolla Vin #2730	<u>\$24,337.16</u>	<u>\$20,900.00</u>
	Creditor's email address, if known Date debt was incurred Last 4 digits of account number 5661 Do multiple creditors have an interest in the same property?	Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply		

Debtor El Dorado Gas & Oil, Inc. Case number (if known) 23-51715

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed

2.4 1	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 8590 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2022 Toyota Corolla Vin #5283 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$25,114.90</u>	<u>\$21,200.00</u>
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2.4 2	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 4680 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2022 Toyota Corolla Vin #5730 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$24,409.18</u>	<u>\$20,900.00</u>
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2.4 3	Toyota Motor Credit Co Creditor's Name 14841 Dallas Parkway Ste. 350 Dallas, TX 75254 Creditor's mailing address	Describe debtor's property that is subject to a lien 2023 Toyota Camry Vin #5233 Describe the lien	<u>\$33,321.00</u>	<u>\$29,100.00</u>
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Debtor El Dorado Gas & Oil, Inc. Case number (if known) 23-51715

Name

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

2023

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.4
4**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350****Dallas, TX 75254**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

2106

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2022 Toyota Camry
Vin #1811**\$28,252.34\$24,700.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.4
5**Toyota Motor Credit Co**

Creditor's Name

**14841 Dallas Parkway
Ste. 350****Dallas, TX 75254**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

2785

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**2023 Toyota Camry
Vin #2694**\$34,837.46\$29,900.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor El Dorado Gas & Oil, Inc.
NameCase number (if known) 23-51715☒ No☐ Contingent☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Unliquidated☐ Disputed**2.4**
6 **Vault Pressure Control**

Creditor's Name

**2929 West Same Houston
Parkway North
Houston, TX 77043**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.Describe debtor's property that is subject to a lien
Oil & Gas Lease & Well\$130,164.72Unknown

Describe the lien

Mineral Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$81,455,448.
02**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity**Butler, Snow, O'Mara,
Stevens & Cana
P.O. Drawer 22567
Jackson, MS 39225-2567**Line 2.8**Louise Vollmer, Esq.
8610 Broadway St.
Ste. 440
San Antonio, TX 78217**Line 2.19**Louise Vollmer, Esq.
8610 Broadway St.
Ste. 440
San Antonio, TX 78217**Line 2.14**Louise Vollmer, Esq.
8610 Broadway St.
Ste. 440
San Antonio, TX 78217**Line 2.2

Debtor	Case number (if known)
<u>El Dorado Gas & Oil, Inc.</u> Name	<u>23-51715</u>
Louise Vollmer, Esq. 8610 Broadway St. Ste. 440 San Antonio, TX 78217	Line <u>2.15</u>
Louise Vollmer, Esq. 8610 Broadway St. Ste. 440 San Antonio, TX 78217	Line <u>2.10</u>
Louise Vollmer, Esq. 8610 Broadway St. Ste. 440 San Antonio, TX 78217	Line <u>2.9</u>
MetLife Investment Mgt P.O. Box 733935 Dallas, TX 75373-3935	Line <u>2.16</u>
Okin Adams, LLP 1113 Vine St. Ste. 240 Houston, TX 77002	Line <u>2.8</u>
PMBG Law 8610 Broadway St. Ste. 440 San Antonio, TX 78217	Line <u>2.19</u>
PMBG Law 8610 Broadway St. Ste. 440 San Antonio, TX 78217	Line <u>2.14</u>
PMBG Law 8610 Broadway St. Ste. 440 San Antonio, TX 78217	Line <u>2.2</u>
PMBG Law 8610 Broadway St. Ste. 440 San Antonio, TX 78217	Line <u>2.15</u>
PMBG Law 8610 Broadway St. Ste. 440 San Antonio, TX 78217	Line <u>2.10</u>
PMBG Law 8610 Broadway St. Ste. 440 San Antonio, TX 78217	Line <u>2.9</u>

Fill in this information to identify the case:Debtor name El Dorado Gas & Oil, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPICase number (if known) 23-51715☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 7 Compression LLC 5636 Shirley Dr. Tyler, TX 75708 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$99,878.27
3.2	Nonpriority creditor's name and mailing address ALFF Geologic Consult 17132 Bishopsgate Dr. Pflugerville, TX 78660 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,700.00
3.3	Nonpriority creditor's name and mailing address Alfonso H. Perez c/o Donato Ramos, Esq. P.O. Box 452009 Laredo, TX 78045 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Unknown
3.4	Nonpriority creditor's name and mailing address Apex Funding Source 3050 Biscayne Blvd. Ste. 502 Miami, FL 33137 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$43,953.00

Debtor	El Dorado Gas & Oil, Inc. <small>Name</small>	Case number (if known)	23-51715
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3.5	Nonpriority creditor's name and mailing address Arcadia Funding Ptnrs 2355 East Camelback Rd Ste. 210 Phoenix, AZ 85016 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,422.40
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3.6	Nonpriority creditor's name and mailing address Arturo S. Perez c/o Donato Ramos, Esq. P.O. Box 452009 Laredo, TX 78045 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.7	Nonpriority creditor's name and mailing address Associated Resources 14425 Torrey Chase Blv Ste. 320 Houston, TX 77014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
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3.8	Nonpriority creditor's name and mailing address Assured Partners 2900 North Loop West Ste. 1150 Houston, TX 77092 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,801.30
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3.9	Nonpriority creditor's name and mailing address CherCo 2900 North Loop W Ste. 830 Houston, TX 77092 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$156,000.00
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3.10	Nonpriority creditor's name and mailing address Claws Fibers Solutions P.O. Box 561 San Diego, TX 78384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,750.00
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3.11	Nonpriority creditor's name and mailing address Coastal Chemical # 910, 140 10 Ave SE Calgary, AB T2G OR1 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,477.99
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Debtor	El Dorado Gas & Oil, Inc. <small>Name</small>	Case number (if known)	23-51715
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3.12	Nonpriority creditor's name and mailing address Critical Control 29059 Network Place Chicago, IL 60673 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Claim #2 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$133,849.17
3.13	Nonpriority creditor's name and mailing address CUUD Pressure Control P.O. Box 203379 Dallas, TX 75320-3379 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$147,229.00
3.14	Nonpriority creditor's name and mailing address Eagel Rock Freight LLC 427 North Ohio Ave. Gaylord, MI 49735 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$103,879.00
3.15	Nonpriority creditor's name and mailing address Energy Fishing & Rental Services P.O. Box 6406 Corpus Christi, TX 78466 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$167,224.10
3.16	Nonpriority creditor's name and mailing address Energy Gas Compression 2020 N Lexington Blvd. Corpus Christi, TX 78409 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,295.84
3.17	Nonpriority creditor's name and mailing address Equify Financial LLC 777 Main St. Ste. 3900 Fort Worth, TX 76102-5343 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$453,750.00
3.18	Nonpriority creditor's name and mailing address Express Oil & Gas 3709 Citation Way Medford, OR 97504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00

Debtor <u>El Dorado Gas & Oil, Inc.</u>		Case number (if known) <u>23-51715</u>
Name		

3.19	Nonpriority creditor's name and mailing address Gilberto Perez, Jr. c/o Donato Ramos, Esq. P.O. Box 452009 Laredo, TX 78045 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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3.20	Nonpriority creditor's name and mailing address Howdy Enterprises Ltd 4256 St Hwy 21 W Caldwell, TX 77836 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$191,946.29</u>
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3.21	Nonpriority creditor's name and mailing address JBH Equipment PetroRigs 333 NW 5th St. #707 Oklahoma City, OK 73102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$63,000.00</u>
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3.22	Nonpriority creditor's name and mailing address Jorge D. Perez c/o Donato Ramos, Esq. P.O. Box 452009 Laredo, TX 78045 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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3.23	Nonpriority creditor's name and mailing address JW Power P.O. Box 674814 Dallas, TX 75267 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,696.64</u>
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3.24	Nonpriority creditor's name and mailing address Lawrence Companies Inc 327 North Roberts St. Gilmer, TX 75644 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,672.93</u>
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3.25	Nonpriority creditor's name and mailing address Maria Hinojosa c/o Donato Ramos, Esq. P.O. Box 452009 Laredo, TX 78045 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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Debtor	El Dorado Gas & Oil, Inc. <small>Name</small>	Case number (if known)	23-51715
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3.26	Nonpriority creditor's name and mailing address Mid Continental P.O. Box 21468 Tulsa, OK 74121 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$368,478.75
3.27	Nonpriority creditor's name and mailing address Oscar Ruiz 216 SW 3rd St. Premont, TX 78375 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,310.00
3.28	Nonpriority creditor's name and mailing address P2 Energy Solutions 1670 Broadway Ste. 2800 Denver, CO 80202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$83,300.04
3.29	Nonpriority creditor's name and mailing address Palmyra Minerals, Ltd c/o Donato Ramos, Esq. P.O. Box 452009 Laredo, TX 78045 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.30	Nonpriority creditor's name and mailing address Parker & Son, Inc. Jason Watkins, Esq. 4317-A Midmost Dr. Mobile, AL 36609 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$594,202.29
3.31	Nonpriority creditor's name and mailing address Petroedge Financial 800 Isom Rd., Ste. 101 San Antonio, TX 78216 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$142,000.00
3.32	Nonpriority creditor's name and mailing address Pilot Thomas Logistics P.O. Box 737749 Dallas, TX 75373-7749 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$604,852.67

Debtor	<u>El Dorado Gas & Oil, Inc.</u> Name	Case number (if known)	<u>23-51715</u>
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3.33	Nonpriority creditor's name and mailing address Premier Metal Buyers 1555 Highway 36 Brenham, TX 77833 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,000.00</u>
<hr/>			
3.34	Nonpriority creditor's name and mailing address RDP Exploration LLC 82 S Player Manor Circ Spring, TX 77382 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Claim #3</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$65,662.38</u>
<hr/>			
3.35	Nonpriority creditor's name and mailing address Republic Services P.O. Box 78829 Phoenix, AZ 85062 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,114.15</u>
<hr/>			
3.36	Nonpriority creditor's name and mailing address RJ Young P.O. Box 306412 Nashville, TN 37230 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$58,034.29</u>
<hr/>			
3.37	Nonpriority creditor's name and mailing address Terry Producing 4436 FM 1459 Sweeny, TX 77480 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,100.00</u>
<hr/>			
3.38	Nonpriority creditor's name and mailing address Titanium Well Services 1216 Airport Alice, TX 78332-7334 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,176.00</u>
<hr/>			
3.39	Nonpriority creditor's name and mailing address TX Industrial Engine P.O. Box 590 George West, TX 78022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$72,482.29</u>

Debtor El Dorado Gas & Oil, Inc.	Case number (if known) 23-51715
<small>Name</small>	

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address USA Compression Partn 2591 Dallas Parkway Ste. 300 Frisco, TX 75034 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$44,603.96 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

		<small>Total of claim amounts</small>
5a.	\$	0.00
5b.	+	\$ 4,129,842.75
		<div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> 5c. \$ 4,129,842.75

Fill in this information to identify the case:Debtor name El Dorado Gas & Oil, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPICase number (if known) 23-51715☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest Premium finance contract

State the term remaining 4 months

List the contract number of any government contract N/A

IPFS
2900 N Loop West
Houston, TX 77092

Fill in this information to identify the case:Debtor name El Dorado Gas & Oil, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPICase number (if known) 23-51715☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Blackbeard Operating	201 West Wall St. Ste. 900 Midland, TX 79701	Stroman Ranch Co Ltd	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Blackbeard Operating	201 West Wall St. Ste. 900 Midland, TX 79701	Katherine Stroman Nanc	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Blackbeard Operating	201 West Wall St. Ste. 900 Midland, TX 79701	Annette Wied Sorrells	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Blackbeard Operating	201 West Wall St. Ste. 900 Midland, TX 79701	Mark Stephen Wied	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715**Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.5	Blackbeard Operating	201 West Wall St. Ste. 900 Midland, TX 79701	Franklin Howard Wied	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.6	Blackbeard Operating	201 West Wall St. Ste. 900 Midland, TX 79701	Frank Armstrong	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7	Blackbeard Operating	201 West Wall St. Ste. 900 Midland, TX 79701	Armstrong-El Sordo Ltd	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	Blue Diamond Energy	1261 Pass Rd. Gulfport, MS 39501	Parker & Son, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.30</u> <input type="checkbox"/> G _____
2.9	Bluestone Natural	Resources II South TX 1261 Pass Rd. Gulfport, MS 39501	Stroman Ranch Co Ltd	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	Bluestone Natural	Resources LLC 2100 S Utica Ave, #200 Tulsa, OK 74114	Stroman Ranch Co Ltd	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.11	Bluestone Natural	Resources Holding II 2100 S Utica Ave, #200 Tulsa, OK 74114	Stroman Ranch Co Ltd	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.12	Bluestone Natural	Resources II South TX 1261 Pass Rd. Gulfport, MS 39501	Katherine Stroman Nanc	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	Bluestone Natural	Resources LLC 2100 S Utica Ave, #200 Tulsa, OK 74114	Katherine Stroman Nanc	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.14	Bluestone Natural	Resources Holding II 2100 S Utica Ave, #200 Tulsa, OK 74114	Katherine Stroman Nanc	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Bluestone Natural	Resources II South TX 1261 Pass Rd. Gulfport, MS 39501	Annette Wied Sorrells	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Bluestone Natural	Resources LLC 2100 S Utica Ave, #200 Tulsa, OK 74114	Annette Wied Sorrells	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Bluestone Natural	Resources Holding II 2100 S Utica Ave, #200 Tulsa, OK 74114	Annette Wied Sorrells	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Bluestone Natural	Resources II South TX 1261 Pass Rd. Gulfport, MS 39501	Mark Stephen Wied	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715**Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.19	Bluestone Natural	Resources LLC 2100 S Utica Ave, #200 Tulsa, OK 74114	Mark Stephen Wied	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	Bluestone Natural	Resources Holding II 2100 S Utica Ave, #200 Tulsa, OK 74114	Mark Stephen Wied	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Bluestone Natural	Resources II South TX 1261 Pass Rd. Gulfport, MS 39501	Franklin Howard Wied	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.22	Bluestone Natural	Resources LLC 2100 S Utica Ave, #200 Tulsa, OK 74114	Franklin Howard Wied	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	Bluestone Natural	Resources Holding II 2100 S Utica Ave, #200 Tulsa, OK 74114	Franklin Howard Wied	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Bluestone Natural	Resources II South TX 1261 Pass Rd. Gulfport, MS 39501	Frank Armstrong	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Bluestone Natural	Resources LLC 2100 S Utica Ave, #200 Tulsa, OK 74114	Frank Armstrong	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
 Column 1: Codebtor Column 2: Creditor

2.26	Bluestone Natural	Resources Holding II 2100 S Utica Ave, #200 Tulsa, OK 74114	Frank Armstrong	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.27	Bluestone Natural	Resources II South TX 1261 Pass Rd. Gulfport, MS 39501	Armstrong-El Sordo Ltd	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.28	Bluestone Natural	Resources LLC 2100 S Utica Ave, #200 Tulsa, OK 74114	Armstrong-El Sordo Ltd	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.29	Bluestone Natural	Resources Holding II 2100 S Utica Ave, #200 Tulsa, OK 74114	Armstrong-El Sordo Ltd	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.30	Columbus Energy LLC	1000 Memorial Ste. 500 Houston, TX 77024	Stroman Ranch Co Ltd	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.31	Columbus Energy LLC	1000 Memorial Ste. 500 Houston, TX 77024	Katherine Stroman Nanc	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.32	Columbus Energy LLC	1000 Memorial Ste. 500 Houston, TX 77024	Annette Wied Sorrells	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715**Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.33	Columbus Energy LLC	1000 Memorial Ste. 500 Houston, TX 77024	Mark Stephen Wied	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.34	Columbus Energy LLC	1000 Memorial Ste. 500 Houston, TX 77024	Franklin Howard Wied	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.35	Columbus Energy LLC	1000 Memorial Ste. 500 Houston, TX 77024	Frank Armstrong	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.36	Columbus Energy LLC	1000 Memorial Ste. 500 Houston, TX 77024	Armstrong-El Sordo Ltd	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.37	Escambia Asset Co	Drew Mcmanigle Trustee 700 Milam, Ste. 1300 Houston, TX 77002	Parker & Son, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.30</u> <input type="checkbox"/> G _____
2.38	Escambia Operating Co	Drew Mcmanigle Trustee 700 Milam, Ste. 1300 Houston, TX 77002	Parker & Son, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.30</u> <input type="checkbox"/> G _____
2.39	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Palmyra Minerals, Ltd	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.29</u> <input type="checkbox"/> G _____

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715**Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
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2.40	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Gilberto Perez, Jr.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
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2.41	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Jorge D. Perez	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
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2.42	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Maria Hinojosa	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.25</u> <input type="checkbox"/> G _____
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2.43	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Alfonso H. Perez	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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2.44	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Arturo S. Perez	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.45	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Stroman Ranch Co Ltd	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.46	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Katherine Stroman Nanc	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.47	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Annette Wied Sorrells	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715**Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.48	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Mark Stephen Wied	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.49	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Franklin Howard Wied	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.50	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Frank Armstrong	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.51	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	Armstrong-El Sordo Ltd	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.52	Hugoton Operating Co	1261 Pass Rd. Gulfport, MS 39501	First Service Bank	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.53	Rio Grande E & P LLC	1000 Memorial Ste. 500 Houston, TX 77024	Stroman Ranch Co Ltd	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.54	Rio Grande E & P LLC	1000 Memorial Ste. 500 Houston, TX 77024	Katherine Stroman Nanc	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715**Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.55	Rio Grande E & P LLC	1000 Memorial Ste. 500 Houston, TX 77024	Annette Wied Sorrells	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.56	Rio Grande E & P LLC	1000 Memorial Ste. 500 Houston, TX 77024	Mark Stephen Wied	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.57	Rio Grande E & P LLC	1000 Memorial Ste. 500 Houston, TX 77024	Franklin Howard Wied	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.58	Rio Grande E & P LLC	1000 Memorial Ste. 500 Houston, TX 77024	Frank Armstrong	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.59	Rio Grande E & P LLC	1000 Memorial Ste. 500 Houston, TX 77024	Armstrong-El Sordo Ltd	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.60	Thomas Swarek	1261 Pass Rd. Gulfport, MS 39501	MetLife Investment Mgt	<input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.61	Thomas Swarek	1261 Pass Rd. Gulfport, MS 39501	Parker & Son, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.30</u> <input type="checkbox"/> G _____
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Debtor El Dorado Gas & Oil, Inc. Case number (if known) 23-51715

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
 Column 1: Codebtor Column 2: Creditor

2.62	World AG Investment	1261 Pass Rd. Gulfport, MS 39501	MetLife Investment Mgt	<input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:Debtor name El Dorado Gas & Oil, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPICase number (if known) 23-51715☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date☒ Operating a business\$35,103,124.00☐ Other _____For prior year:
From 1/01/2022 to 12/31/2022☒ Operating a business\$85,728,412.00☐ Other _____For year before that:
From 1/01/2021 to 12/31/2021☒ Operating a business\$48,073,399.00☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Arcadia Funding Prtnrs 2355 East Camelback Rd Ste. 210 Phoenix, AZ 85016	9/25/23 - 1/10/24	\$204,259.86	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Apex Funding Source 3050 Biscayne Blvd. Ste. 502 Miami, FL 33137	10/25/23 - 12/22/23	\$81,959.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. None other than regularly scheduled payments to creditors.		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Blue Diamond Energy 1261 Pass Rd. Gulfport, MS 39501 Co-owned company	12/10/23 - 11/13/23	\$1,500.00	Inner company transfer
4.2. Escambia Operating Co Drew Mcmanigle 700 Milam, Ste. 1300 Houston, TX 77002 Co-owned company	7/03/23 - 11/30/23	\$63,100.00	Inner company transfer (Acct #1781)
4.3. Escambia Operating Co Drew Mcmanigle, Trustee 700 Milam, Ste. 1300 Houston, TX 77002 Co-owned company	7/07/23 - 7/27/23	\$366,000.00	Inner company transfer (Acct #1766)
4.4. Hugoton Operating Co 1261 Pass Rd. Gulfport, MS 39501 Subsidiary	2/10/23 - 6/12/23	\$90,000.00	Inner company transfer
4.5. Swarek Partnersip 1261 Pass Rd. Gulfport, MS 39501 Co-owned company	12/22/22 - 11/16/23	\$263,200.00	Inner company transfer

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.6. Trinity Stem Cell 1261 Pass Rd. Co-owned company	1/05/23 - 9/29/23	\$1,908,035.00	Inner company transfer
4.7. World Aircraft 1261 Pass Rd. Gulfport, MS 39501 Co-owned company	10/03/23 - 12/20/23	\$26,600.00	Transportation expense

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Silverbow Resources Operating, LLC vs. El Dorado Gas and Oil, Inc. 202177360	Contract Dispute	In the District Court of Harris County, TX 215th Judicial District	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. David Keller, individually and on behalf of all other similarly situated vs. El Dorado Oil & Gas, Inc.; Bullzeye Oilfield Services, LLC; Thomas Swarek; and Zackry Maxey 1:22-CV-42-HSO-RPM	Wage/Hour Dispute	United States District Court Southern District of Mississippi Southern Division	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Fast Trac Transportation, LLC vs. Black Diamond Services Inc., El Dorado Gas & Oil Inc, Equify Financial LLC, Tri Element Inc, Baldemar Alaniz, Claws Fiber Solutions LLC, Millenium Energy Corporation, and Diamondback Resources LLC 2022-76135	Contract Dispute	In the District Court of Harris County, TX 281st Judicial District	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Palmyra Minerals, Ltd, Gilberto Perez Jr, Jorge D Perez, Maria Felicidad Perez Hinojosa, Alfonso H. Perez, and Artuo S. Perez vs. Blackbeard Operating LLC, Hugoton Operating Company Inc, Bluestone Natural Resources II LLC, and El Dorado Oil and Gas Inc. 11.379	Contract Dispute	In the District Court of Zapata County, TX 49th Judicial District	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	El Dorado Gas & Oil, Inc. vs. GTG Operating LLC and Garza Gold, LLC M-22-0006-CV-B	Contract Dispute	In the District Court of McMullen County, TX 156th Judicial District	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Stroman Ranch Co Ltd, Katherine Stroman Nance, Annette Wied Sorrells, Mark Stephen Wied, Franklin Howard Wied, Frank Armstrong, and Armstrong-El Dorado Ltd vs. Bluestone Natural Resources II LLC, Bluestone Natural Resources Holdings II LLC, Bluestone Natural Resources II - South Texas LLC, Blackbeard Operating LLC, Hugoton Operating Company Inc, El Dorado Gas & Oil Inc, Columbus Energy LLC, Rio Grande E & P LLC 2022CVK000603D4	Contract Dispute	In the Distict Court of Webb County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Cactus Wellhead, LLC vs. El Dorado Gas & Oil, Inc. 2023-30831	Collection	In the District Court of Harris County, TX 295th Judicial District	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Thru Tubing Solutions, Inc. vs. El Dorado Gas & Oil, Inc. M-23-0022-CV-A	Collection	In the District Court of McMullen County, TX 36th Judicial District	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.9.	Price Partners, Ltd. vs. El Dorado Gas & Oil, Inc. M-23-0031-CV-A	Collection	In the District Court of McMullen County, TX 36th Judicial District	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	El Dorado Gas & Oil, Inc. and El Dorado Oil & Gas, Inc. vs. Texla Energy Management, Inc. 2022-33271	Contract Dispute	In the District Court of Harris County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	ETC Texas Pipeline, Ltd vs. Silverbow Resources Operating, LLC and El Dorado Gas & Oil, Inc. 04-23-00680-CV	Damages	In the Fourth Court of Appeals at San Antonio, TX	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12	Single Barrel Oil and Gas vs. El Dorado Gas and Oil, Inc.	Collection	In the District Court of McMullen County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	Howdy Enterprises vs. El Dorado Gas and Oil, Inc.	Collection	In the District Court of McMullen County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14	USA Compression vs. El Dorado Gas and Oil, Inc.	Collection	In the District Court of McMullen County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	United Rentals, Inc. vs. El Dorado Gas & Oil, Inc.	Collection	In the District Court of McMullen County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16	Improved Production Technologies, LLC vs. El Dorado Gas and Oil, Inc.	Collection	In the District Court of McMullen County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.17	Pilot Thomas Logistics, LLC vs. El Dorado Gas and Oil, Inc.	Collection	In the District Court of McMullen County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.18	Park Energy Services, LLC vs. El Dorado Gas and Oil, Inc.	Collection	In the District Court of McMullen County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19	Qwik Pipe, Inc. vs. El Dorado Gas and Oil, LLC	Collection	In the District Court of McMullen County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Sheehan & Ramsey, PLLC 429 Porter Ave. Ocean Springs, MS 39564	\$25,000.00	12/2023	\$25,000.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715☒ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.Names, address, social security numbers

Does the debtor have a privacy policy about that information?

☒ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
2301 31st St. Gulfport, MS 3951	Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	Filing cabinets, used computers, & other light equipment	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
2234 East Pass Rd. Gulfport, MS	Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	Welding machines, welding tools & supplies, fork lifts, misc office furniture	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
1085 Highway 80 Jackson, MS	Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	Refinery, oil field, & industrial supplies & equipment, office furniture, machine tools & equipment, pipe, bulk metal, fork lifts, welding machines, 3D printers, robotic welders, crypto currency computers, large stainless steel tanks, generators, induction motors, electric motors, misc. tools & equipment (located at various locations in South TX & 1085 Highway 80, Jackson, MS) (purchased after September 17, 2020 - date of First Service Bank \$50,000,000.00 loan)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
BEC Plant 3888 Sardis Church Rd. Atmore, AL	Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	See attached Exhibit "D"	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Various Locations in South TX	Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	Oil field equipment & trucks at various locations in South TX - See Attached Exhibit "A" (initial collateral to First Service Bank)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3362 South Main st. Elkhart, IN 46517	Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	Fabrication machinery, bulk metal	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
17917 Roseland Rd. Cleveland, OH	Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	Gear hobbing equipment & gear inventory	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Escambia Operating Company, LLC c/o Drew McManigle, Trustee 700 Milam, Ste. 1300 Houston, TX 77002	Gulfport, MS Jackson, MS Possibly other various locations	Unknown	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

	Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
	25.1. Bluestone Natural Resources, II South Texas, LLC 1261 Pass Rd. Gulfport, MS 39501	Oil & gas production	Dates business existed EIN: From-To 2021 - present
	25.2. Dorado Drilling, Inc. 1261 Pass Rd. Gulfport, MS 39501	Oil & gas operation	EIN: From-To 2018 - present
	25.3. El Dorado Oil & Gas Operating Co, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: From-To 2020 - present
	25.4. El Dorado Oil & Gas, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 71-1544581 From-To 2020 - present
	25.5. Family Worship Center of Jackson, Inc. 1261 Pass Rd. Gulfport, MS 39501	Non-profit holding company	EIN: From-To 2022 - present
	25.6. Hugoton Operating Company, Inc. 1261 Pass Rd. Gulfport, MS 39501	Oil & gas operation	EIN: 81-4683245 From-To 2018 - present
	25.7. Ohio Machine Shop, Inc. 1261 Pass Rd. Gulfport, MS 39501	Holding company	EIN: From-To 2018 - present
	25.8. Southern Compression Company, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: From-To 2018 - present
	25.9. Trinity Stem Cell Treatment Center 1261 Pass Rd. Gulfport, MS 39501	Dormant *50% owned	EIN: From-To 2018 - present
	25.10 World Aircraft, Inc. 1261 Pass Rd. Gulfport, MS 39501	Holding company for aircraft equipment	EIN: From-To 2017 - present
	25.11 Worldwide Imports, Inc. 1261 Pass Rd. Gulfport, MS 39501	Antique sales	EIN: 83-1497101 From-To 2018 - present

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed
		EIN: 64-0749553
		From-To
25.12 Gulf Coast Aircraft Leasing, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	
25.13 Atlantis Energy 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 64-0770127 From-To
25.14 TAS, Inc 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 71-0683317 From-To
25.15 Kimberjay Oil & Gas, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 64-0793297 From-To
25.16 Lexington Cotton Producers 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 75-2220271 From-To
25.17 T & J, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 71-0544581 From-To
25.18 Southern MS Farming, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 64-0922616 From-To
25.19 Sunnyside Farms, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 64-0299617 From-To
25.20 World AG Investment, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 20-1984644 From-To
25.21 Dorado Leasing, Inc. 1261 Pass Rd. Gulfport, MS 39501	Dormant	EIN: 64-0748118 From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To26a.1. Charlotte Henderson
1261 Pass Rd.
Gulfport, MS 39501

2021 - present

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

Name and address	Date of service From-To
26a.2. Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	2016 - present
26a.3. Culumber, Harvey & Associates, PA 2300 20th St. Gulfport, MS 39501	2016 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. Charlotte Henderson 1261 Pass Rd. Gulfport, MS 39501	2021 - present
26b.2. Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	2016 - present
26b.3. Culumber, Harvey & Associates 2300 20th St. Gulfport, MS 39501	2016 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Charlotte Henderson 1261 Pass Rd. Gulfport, MS 39501	
26c.2. Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	
26c.3. Culumber, Harvey & Associates, PA 2300 20th St. Gulfport, MS 39501	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. First Service Bank Attn Tom Grumbles 136 South Broadview Greenbrier, AR 72058

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Thomas Swarek	1261 Pass Rd. Gulfport, MS 39501	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Anthony Swarek 8 Bayou Place Gulfport, MS 39507	\$45,000.00	12/27/22 - 12/21/23	Contract Labor
	Relationship to debtor Son			
30.2	Thomas Swarek 1261 Pass Rd. Gulfport, MS 39501	\$97,650.00	12/29/22 - 12/08/23	Owner compensation
	Relationship to debtor Owner			
30.3	Michael Boothe 12406 Brookwood Lane Gulfport, MS 39503	\$5,400.00	1/05/23 - 11/30/23	Contract Labor
	Relationship to debtor Son-in-law			
30.4	Paula Swarek 369 McGregor Rd. Wiggins, MS 39577	\$18,400.00	2/06/23 - 7/25/23	Contract Labor
	Relationship to debtor Sister-in-law			

Debtor El Dorado Gas & Oil, Inc.Case number (if known) 23-51715

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.5	Roselyn Chapman 1261 Pass Rd. Gulfport, MS 39501	\$176,100.00	12/23/22 - 12/14/23	Contract Labor
	Relationship to debtor Vice President			
30.6	Lacey Swarek 369 McGregor Rd. Wiggins, MS 39577	\$7,600.00	1/27/23 - 7/24/23	Contract Labor
	Relationship to debtor Niece			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 22, 2024/s/ Thomas Swarek

Signature of individual signing on behalf of the debtor

Thomas Swarek

Printed name

Position or relationship to debtor PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Describe the property
John Deere Finishing Mower
#CM10844

Describe the property
John Deere Mower
#1MOZ426JTCM120108

Describe the property
Crane
#CM10844

Describe the property
MAC Truck (White, no title)
#1M1AG11Y92M002686

Describe the property
Green Eagle Truck (no title)
USDOT 148G393

Describe the property
International Box Truck
(white, no title)
#1HTMKAARSSH891391

Describe the property
International Box Truck
(yellow, no title)
#1HTMMAAML4H593438

Describe the property
West Star Truck (green/white,
no title)
#WIT14AC87178

Describe the property
John Deere Back Hoe
#1T03105KCDEZ54349

Describe the property
Fork Lift
#G8G10877

Describe the property
John Deer Tractor with
Accessories
#1LV4105HCCH510427

Describe the property
Mini Excavator
#A94H13643

Describe the property
2 Workover Rigs

Describe the property
14 Light Plants

Describe the property
4 Air Compressors

Describe the property
9 Pressure Washers

Describe the property
9 Generators

Describe the property
4 Welding Machines

Describe the property
4 Frac Machines

Describe the property
1 6x6 Gator Utility Vehicle

Describe the property
2 6x6 Polaris Utility Vehicles

Describe the property
1 Aluminum Coner Box

Describe the property
Peterbilt Boom Truck with
Accessories (no title)
#2NPRLNOX89M777897

Describe the property
5 Man Lifts

Describe the property
Dump Traller Gooseneck
#16VGX3025E2607671

Describe the property
Flatbed Traller Gooseneck
#16VGX202XC265017

Describe the property
Flatbed Traller Gooseneck
#16VGX1631C2643438

Describe the property
Frehauf Traller Flatbed
Traller (no title)
#2V02812TE062206

Describe the property
FedEx Freight Traller (no title)
#1NWVA28113KM137572

Describe the property
Rusted Color Traller with
Tank Lowboy (no title)
#C541830

Describe the property
Becks Custom Gooseneck
Traller (no title)
#MV6C557870

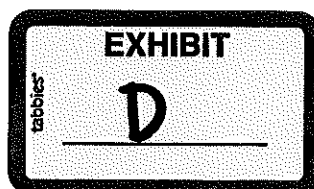
Describe the property
Red Pense Brothers Traller
(no title)
#453602

Describe the property
Grey Enclosed Box Traller (no
title)
#472AB1621YX008239

Describe the property
Rust Colored Gooseneck (no
title)
No VIN #

Describe the property
White 53 ft Traller (no title)
No VIN #

Describe the property
Breathing Air Traller (Texas
Bragg Traller - 10 foot, no
title)
#17XFZ081XH1076116



Describe the property
Green Generator Traller (no
title)
#4FVCABAA7EV460496

Describe the property
Black 53 ft Traller (868) (no
title)
#869-4FV0H

Describe the property
53 ft Traller with Pipe Hauling
Slides (no title)
#PP9795

Describe the property
53 ft Blue Traller with Sides
(no title)
#KROM9028EMO84009

Describe the property
53 ft White Utility Trailer (no
title)
No VIN #

Describe the property
53 ft Red Utility Trailer (no
title)
#13N14225401SS6440

Describe the property
Black Bulldog Gooseneck
Traller (no title)
No VIN #

Describe the property
53 ft Rusty Colored Flatbed
Traller (no title)
No VIN #

Describe the property
53 ft Black & Yellow Traller
(no title)
No VIN #

Describe the property
53 ft Black Traller with Yellow
Sides (no title)
#1TT-F4520-X-J1031331

Describe the property
Black Big Tex Gooseneck
(22GN) (no title)
#16VGX302XC2680187

Describe the property
Big Tex Gooseneck (256N)
(no title)
#16VGX3025E2607671

Describe the property
Rede Gooseneck (no title)
#17XFG202211010266

Describe the property
Green Great Dane Traller
(Box) (no title)
#1GRAA922755700197

Describe the property
53 ft Red Traller (no title)
No VIN #

Describe the property
53 ft Yellow Traller (no title)
No VIN #

Describe the property
Yellow & Red 53ft Traller (no
title)
#14YF52377VA63401

Describe the property
Red Rusted Color Traller 53ft
(no title)
#TC-5644

Describe the property
Burgandy Traller with Tank
53ft (no title)
#1BY0402YR1003727

Describe the property
Yellow Rusted Traller 53 ft
(no title)
#FHT395801

Describe the property
Great Dane Traller with Tank
53 ft (no title)
#1GRDM8422BM011129

Describe the property
Yellow & Blue Pipe Hauling
Traller 53 ft (no title)
#13NNY52C081547347

Describe the property
Yellow & Blue Pipe Hauling
Traller 53 ft (no title)
#25-250-FB668

Describe the property
Blue Rusted Traller 53 ft (no
title)
No VIN #

Describe the property
Yellow Rusted Traller 53 ft
(no title)
No VIN #

Describe the property
Blue Traller with Mud Tank on
Top (blue) 53ft no markings
(no title)
No VIN #

Describe the property
Open Bed Pipe Truck (no title)
No VIN #

Describe the property
Chevy 3500 4 door Flatbed
(white, no title)
#1GBACYLGXGF183876

Describe the property
Chevy 2500 2 door Flatbed
(white, no title)
#1GCHC24V16E190365

Describe the property
Chevy 2500 4 door Truck
(white, no title)
#1GCHK23V06F189777

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Southern District of Mississippi**

In re El Dorado Gas & Oil, Inc.

Debtor(s)

Case No. 23-51715Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received	\$	<u>500.00 per hour</u>
Balance Due	\$	<u>As approved by the Court</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 22, 2024

Date

/s/ Patrick Sheehan

Patrick Sheehan 6747

Signature of Attorney

Sheehan and Ramsey, PLLC

429 Porter Ave

Ocean Springs, MS 39564

228-875-0572

Pat@sheehanramsey.com

Name of law firm